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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

ANNOUNCEMENT ON COMPLETION OF ISSUE OF FINANCIAL BONDS

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, as considered and approved at the 2024 first extraordinary general meeting of the Bank and approved by the People's Bank of China, the Bank issued the “CHINA BOHAI BANK CO., LTD. 2026 Financial Bonds (Tranche 1)” (the “**Bonds**”) in China national inter-bank bond market. The bookkeeping of the Bonds was filed on September 2, 2026, and the Bonds have accrued interest with effect from September 4, 2026.

The total issue size of the Bonds is RMB15 billion. The Bonds are three-year fixed rate bonds with a coupon rate of 1.60%.

The proceeds from the Bonds will be used, in accordance with applicable laws and regulatory approvals, to meet the needs of asset and liability allocation, supplement funding sources, optimize the liability maturity structure, and promote the steady development of the business.

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

Tianjin, China
September 4, 2026

As of the date of this announcement, the Board comprises Mr. WANG Jinhong and Mr. QU Hongzhi as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Ms. CUI Hongqin, Mr. HU Aimin, Mr. ZHANG Yunji and Ms. LING Yingjie (employee director) as non-executive directors; and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin, Mr. LIU Lanbiao and Mr. OUYANG Yong as independent non-executive directors.