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CHINA BOHAI BANK CO., LTD.

渤海银行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

ANNOUNCEMENT ON COMPLETION OF ISSUE OF FINANCIAL BONDS

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, as considered and approved at the 2024 first extraordinary general meeting of the Bank and approved by the People’s Bank of China, the Bank issued the “CHINA BOHAI BANK CO., LTD. 2025 Financial Bonds (Tranche 2)” (the “**Bonds**”) in China national inter-bank bond market. The bookkeeping of the Bonds was filed on December 17, 2025, and the Bonds have accrued interest with effect from December 19, 2025.

The total issue size of the Bonds is RMB3.5 billion, comprising two types: type 1 are three-year fixed rate bonds with an issue size of RMB1.5 billion and a coupon rate of 1.86%; and type 2 are three-year floating rate bonds with an issue size of RMB2.0 billion and a coupon rate comprising two components: a benchmark rate and a fixed spread. The benchmark rate is the one-year Loan Prime Rate (LPR), and the fixed spread is -110 basis points. The coupon rate adjustment period occurs every three months, and the coupon rate for the first adjustment period is 1.90%.

The proceeds from the issue of the Bonds will be used for expanding funding sources, optimizing the maturity structure of liabilities, and promoting the sound development of businesses.

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

Tianjin, China
December 19, 2025

As of the date of this announcement, the Board of the Bank comprises Mr. WANG Jinhong and Mr. QU Hongzhi as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Ajian, Mr. LIU Junmin, Mr. LIU Lanbiao and Mr. OUYANG Yong as independent non-executive directors.