CHINA BOHAI BANK CO., LTD.
渤海銀行股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9668)

ANNOUNCEMENT ON COMPLETION OF ISSUE OF UNDATED CAPITAL BONDS

The board of directors (the "**Board**") of CHINA BOHAI BANK CO., LTD. (the "**Bank**") is pleased to announce that, as considered and approved at the 2024 first extraordinary general meeting of the Bank and approved by the National Financial Regulatory Administration and the People's Bank of China, the Bank issued the "CHINA BOHAI BANK CO., LTD. 2025 Undated Capital Bonds" (the "**Bonds**") in China national inter-bank bond market. The bookkeeping of the Bonds was filed on November 18, 2025, the issue of the Bonds was completed on November 20, 2025 and the Bonds have accrued interest with effect from November 20, 2025.

The total issue size of the Bonds is RMB10 billion. The coupon rate is 2.37% during the first 5 years, with a coupon rate adjustment period every 5 years. The issuer shall have a conditional redemption right on every interest payment date from the fifth year onwards.

The proceeds from the issue of the Bonds will be entirely used to replenish the Bank's additional tier 1 capital.

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

Tianjin, China
November 20, 2025

As at the date of this announcement, the Board comprises Mr. WANG Jinhong and Mr. QU Hongzhi as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin, Mr. LIU Lanbiao and Mr. OUYANG Yong as independent non-executive directors.