

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



CHINA BOHAI BANK CO., LTD.
渤海银行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9668)

NOTICE OF 2025 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 second extraordinary general meeting of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) (the “**2025 Second EGM**”) will be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:00 p.m. on Monday, August 18, 2025 for the purpose of considering, and if thought fit, passing the following resolutions:

SPECIAL RESOLUTION

1. Amendments to the Articles of Association

ORDINARY RESOLUTIONS

2. Amendments to the Rules of Procedure for Shareholders' General Meetings
3. Amendments to the Rules of Procedure for the Board of Directors

SPECIAL RESOLUTION

4. Dissolution of the Board of Supervisors

The detailed resolution mentioned above is set out in the Bank's circular dated August 1, 2025 in respect of convening the 2025 Second EGM.

The 2024 Assessment Report on Qualification of Major Shareholders and Related Matters of CHINA BOHAI BANK CO., LTD. (written report) will also be listened to at the 2025 Second EGM.

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

August 1, 2025

Notes:

- 1 According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the voting of resolutions contained in the Notice of the 2025 Second EGM will be taken by poll.
- 2 In order to determine the Shareholders who are entitled to attend the 2025 Second EGM, the register of members of the Bank will be closed from Wednesday, August 13, 2025 to Monday, August 18, 2025 (both days inclusive). The record date for determining the Shareholders' eligibility to attend and vote at the 2025 Second EGM is Monday, August 18, 2025. In order to attend and vote at the 2025 Second EGM, holders of H shares of the Bank whose transfer documents have not been registered shall deposit all transfer documents accompanied by the relevant share certificate(s) at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, No. 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, August 12, 2025.
- 3 Shareholders who are entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a shareholder of the Bank.
- 4 A shareholder shall entrust the proxy in writing. The written power of attorney shall be signed by the principal or by the proxy entrusted thereby in writing; if the principal is a legal person or other institution, the power of attorney shall be signed under the seal of the legal person or under the hand of its legal representative or other representative duly authorized.
- 5 If you intend to appoint a proxy to attend the 2025 Second EGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of H shares, the proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this form of proxy is signed by a person on behalf of the appointor) should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of domestic shares, the above document(s) should be returned to the office of the board of directors of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postal Code: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2025 Second EGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2025 Second EGM or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.
- 6 The meeting is expected to last for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the meeting.

As of the date of this notice, the Board comprises Mr. WANG Jinhong and Mr. QU Hongzhi as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin, Mr. LIU Lanbiao and Mr. OUYANG Yong as independent non-executive directors.