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 **渤海银行**
CHINA BOHAI BANK
CHINA BOHAI BANK CO., LTD.
渤海银行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9668)

NOTICE OF 2025 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 annual general meeting of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) (the “**2025 AGM**”) will be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:00 p.m. on Wednesday, June 17, 2026 for the purpose of considering, and if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. Report of the Board of Directors for 2025 of CHINA BOHAI BANK CO., LTD.
2. Profit Distribution Plan for 2025 of CHINA BOHAI BANK CO., LTD.
3. Financial Budget Report for 2026 of CHINA BOHAI BANK CO., LTD.
4. Re-appointment of External Auditors for 2026
5. Loan Reduction and Exemption Authorization Plan
6. Remuneration for 2024 of Chairman

The detailed resolutions mentioned above are set out in the Bank’s circular dated May 21, 2026 in respect of convening the 2025 AGM.

The following reports will also be listened to at the 2025 AGM by way of written reports:

2025 Special Report on Related Party Transactions of CHINA BOHAI BANK CO., LTD.

2025 Assessment Report on the Performance of Duties of the Board of Directors, Senior Management and their Members issued by the Audit and Consumer Rights Protection Committee of the Board of CHINA BOHAI BANK CO., LTD.

Report on Purchase of Directors’ Liability Insurance of CHINA BOHAI BANK CO., LTD.

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

May 21, 2026

As of the date of this notice, the Board comprises Mr. WANG Jinhong and Mr. QU Hongzhi as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Ms. CUI Hongqin, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin, Mr. LIU Lanbiao and Mr. OUYANG Yong as independent non-executive directors.

Notes:

- 1 According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the voting of resolutions contained in the notice of 2025 AGM will be taken by poll.
- 2 In order to determine the Shareholders who are entitled to attend the 2025 AGM, the register of members of the Bank will be closed from Thursday, May 28, 2026 to Wednesday, June 17, 2026 (both days inclusive). The record date for determining the Shareholders' eligibility to attend and vote at the 2025 AGM is Wednesday, June 17, 2026. In order to attend and vote at the 2025 AGM, holders of H Shares of the Bank whose transfer documents have not been registered shall lodge all transfer documents together with the relevant share certificates with the Bank's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration by no later than 4:30 p.m. on Wednesday, May 27, 2026.
- 3 Shareholders who are entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a shareholder of the Bank.
- 4 A shareholder shall entrust the proxy in writing. The written power of attorney shall be signed by the principal or by the proxy entrusted thereby in writing; if the principal is a legal person or other institution, the power of attorney shall be signed under the seal of the legal person or under the hand of its legal representative or other representative duly authorized.
- 5 If you intend to appoint a proxy to attend the 2025 AGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of H Shares, the proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this form of proxy is signed by a person on behalf of the appointor) should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of Domestic Unlisted Shares, the above document(s) should be returned to the office of the Board of Directors of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postal Code: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2025 AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2025 AGM or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.
- 6 The meeting is expected to last for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the meeting.