

Announcement of CHINA BOHAI BANK CO., LTD. on the Change of Registered Capital

(2019-Lin-04)

On September 10, 2019, the General Meeting of Shareholders of CHINA BOHAI BANK CO., LTD. (hereinafter referred to as the “Bank”) made a resolution to change the registered capital of the Bank from RMB8.5 billion to RMB14.45 billion. On October 24, 2019, China Banking and Insurance Regulatory Commission approved the change of registered capital of the Bank with the *Reply of China Banking and Insurance Regulatory Commission on the Change of Registered Capital of China Bohai Bank* (Y.B.J.F. [2019] No. 962). On November 1, 2019, the Bank completed the registration formalities for industrial and commercial change of registered capital, and obtained the *Business License* issued by Tianjin Administration for Market Regulation. The registered capital of the Bank has been changed from RMB8.5 billion to RMB14.45 billion.

It is hereby announced.

November 12, 2019