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**CHINA BOHAI BANK CO., LTD.**

**渤海銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

## **ANNOUNCEMENT ON COMPLETION OF ISSUE OF TIER 2 CAPITAL BONDS**

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, as considered and approved at the 2024 first extraordinary general meeting of the Bank and approved by the National Financial Regulatory Administration and the People’s Bank of China, the Bank issued the “CHINA BOHAI BANK CO., LTD. 2024 Tier 2 Capital Bonds” (the “**Bonds**”) in China national inter-bank bond market. The bookkeeping of the Bonds was filed on April 18, 2024, the issue of the Bonds was completed on April 22, 2024 and the Bonds have accrued interest with effect from April 22, 2024.

The total issue size of the Bonds is RMB14 billion. The Bonds are ten-year fixed rate bonds with a right allowing issuer to redeem subject to conditions precedent at the end of the 5th year and a coupon rate of 2.77%.

The proceeds from the issue of the Bonds after deducting expenses for the issuance will be entirely used to replenish the Bank’s tier 2 capital.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**WANG Jinhong**  
*Chairman*

Tianjin, China  
April 22, 2024

*As of the date of this announcement, the Board of the Bank comprises Mr. WANG Jinhong, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.*