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**CHINA BOHAI BANK CO., LTD.**

**渤海銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

## **ANNOUNCEMENT ON COMPLETION OF ISSUE OF FINANCIAL BONDS**

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, as considered and approved at the 2020 annual general meeting of the Bank and approved by the People’s Bank of China, the issue of the Bank’s 2023 first tranche financial bonds (the “**Bonds**”) was completed on May 12, 2023 by way of bookkeeping and the Bonds have accrued interest with effect from May 16, 2023.

The total issue size of the Bonds is RMB10 billion. The Bonds are three-year fixed rate bonds with a coupon rate of 2.88%.

The proceeds from the issue of the Bonds will be, according to applicable laws and regulatory approvals, used for supplementing medium- and long-term stable funds, upgrading the scale of core liabilities and optimizing the liability structure; applying to high-quality assets projects with lower risks and corresponding maturities; meeting the needs of national strategies on regional development such as the joint development of Beijing-Tianjin-Hebei, the development of the Yangtze River Economic Belt and the construction of “Belt and Road” initiative, and supporting the construction of key regional projects and the development of regional enterprises.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**LI Fuan**  
*Chairman*

Tianjin, China  
May 16, 2023

*As of the date of this announcement, the Board of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.*