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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Shares in CHINA BOHAI BANK CO., LTD., you should at once hand this circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9668)

REPORT OF THE BOARD OF DIRECTORS FOR 2022
REPORT OF THE BOARD OF SUPERVISORS FOR 2022
REPORT OF FINAL FINANCIAL ACCOUNTS FOR 2022
PROFIT DISTRIBUTION PLAN FOR 2022
FINANCIAL BUDGET REPORT FOR 2023
INVESTMENT PLAN FOR 2023
APPOINTMENT OF EXTERNAL AUDITORS FOR 2023
REMUNERATION OF MR. LI FUAN FOR 2021
ELECTION OF MR. AU SIU LUEN AS A NON-EXECUTIVE
DIRECTOR
GENERAL MANDATE TO ISSUE DOMESTIC SHARES
AND/OR H SHARES
AND
NOTICE OF 2022 ANNUAL GENERAL MEETING

The Bank will convene the 2022 AGM at 2:00 p.m. on Thursday, May 18, 2023 at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China. Notice of the 2022 AGM is set out in this circular and is also published on the website of The Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

If you intend to appoint a proxy to attend the 2022 AGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of H Shares, the proxy form should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of Domestic Shares, the proxy form should be returned to the office of the Board of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postal Code: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2022 AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2022 AGM or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.

This circular is prepared in both Chinese and English. In case of any discrepancies between the Chinese and English versions, the Chinese version shall prevail.

April 27, 2023

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DEFINITIONS

In this circular, unless the context otherwise requires, the following terms shall have the following meanings:

“2022 AGM”	the 2022 annual general meeting of the Bank to be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:00 p.m. on Thursday, May 18, 2023
“Articles of Association”	the Articles of Association of CHINA BOHAI BANK CO., LTD. (as amended, supplemented or otherwise modified from time to time)
“Bank” or “our Bank”	CHINA BOHAI BANK CO., LTD. (渤海銀行股份有限公司)
“Board” or “Board of Directors”	the Board of Directors of the Bank
“Board of Supervisors”	the Board of Supervisors of the Bank
“CBIRC”	China Banking and Insurance Regulatory Commission (中國銀行保險監督管理委員會)
“Director(s)”	the director(s) of the Bank
“Domestic Shareholder(s)”	the holder(s) of Domestic Share(s)
“Domestic Share(s)”	ordinary share(s) issued by the Bank with a nominal value of RMB1.00 each, which are subscribed for or credited as paid up in Renminbi
“Group”	the Bank and its subsidiaries
“H Shareholder(s)”	the holder(s) of H Shares
“H Share(s)”	the overseas listed foreign share(s) issued by the Bank with a nominal value of RMB1.00 each, which are subscribed for and traded in Hong Kong Dollars and listed and traded on the Hong Kong Stock Exchange
“HK\$” or “HKD” or “Hong Kong dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

DEFINITIONS

“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Independent Non-executive Director(s)” or “Independent Director(s)”	the independent non-executive Director(s) of the Bank
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China
“Reporting Period”	the year ended December 31, 2022
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	the holder(s) of the Shares
“Share(s)”	the Domestic Share(s) and H Share(s)
“Supervisor(s)”	the supervisor(s) of the Bank
“%”	percent

LETTER FROM THE BOARD



CHINA BOHAI BANK CO., LTD. 渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

Executive Directors:

Mr. LI Fuan (*Chairman*)
Mr. QU Hongzhi
Mr. DU Gang
Mr. ZHAO Zhihong

Non-executive Directors:

Mr. FUNG Joi Lun Alan (*Vice Chairman*)
Ms. YUAN Wei
Mr. YE Baishou
Mr. HU Aimin
Mr. ZHANG Yunji

Independent Non-executive Directors:

Mr. MAO Zhenhua
Mr. CHI Guotai
Mr. MU Binrui
Mr. TSE Yat Hong
Mr. ZHU Ning
Mr. SHUM Siu Hung Patrick

Registered Address and

Office Address:

218 Haihe East Road
Hedong District
Tianjin
PRC

Principal Place of Business

in Hong Kong:

Suites 1201-1209 and 1215-1216
12/F, Two International Finance Centre
Central
Hong Kong

To the Shareholders

Dear Sir/Madam,

**REPORT OF THE BOARD OF DIRECTORS FOR 2022
REPORT OF THE BOARD OF SUPERVISORS FOR 2022
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AND
NOTICE OF 2022 ANNUAL GENERAL MEETING**

INTRODUCTION

The purpose of this circular is to provide you with the notice of the 2022 AGM and to provide you with all the reasonable and necessary information. The following matters will be proposed as ordinary resolutions to Shareholders' general meeting at the 2022 AGM for consideration: (1) Report of the Board of Directors for 2022; (2) Report of the Board of

LETTER FROM THE BOARD

Supervisors for 2022; (3) Report of Final Financial Accounts for 2022; (4) Profit Distribution Plan for 2022; (5) Financial Budget Report for 2023; (6) Investment Plan for 2023; (7) Appointment of External Auditors for 2023; (8) Remuneration of Mr. Li Fuan for 2021; (9) Election of Mr. AU Siu Luen as a non-executive Director. The matters of General Mandate to Issue Domestic Shares and/or H Shares will be proposed as a special resolution to Shareholders' general meeting at the 2022 AGM. Furthermore, this circular also includes written reports of matters to be listened to at the 2022 AGM.

REPORT OF THE BOARD OF DIRECTORS FOR 2022

For the Report of the Board of Directors for 2022 of CHINA BOHAI BANK CO., LTD., please refer to the section "Report of the Board of Directors" of the Bank's 2022 Annual Report.

REPORT OF THE BOARD OF SUPERVISORS FOR 2022

For the Report of the Board of Supervisors for 2022 of CHINA BOHAI BANK CO., LTD., please refer to the section "Report of the Board of Supervisors" of the Bank's 2022 Annual Report.

REPORT OF FINAL FINANCIAL ACCOUNTS FOR 2022

For the Report of Final Financial Accounts for 2022 of CHINA BOHAI BANK CO., LTD., please refer to the section "Audit Report and Financial Report" of the Bank's 2022 Annual Report.

PROFIT DISTRIBUTION PLAN FOR 2022

The Board of the Bank proposes to distribute profits for 2022 in below order:

1. The Bank will appropriate statutory surplus reserve based on 10% of the net profit of the Bank amounting to RMB608.813 million;
2. The Bank will appropriate general (risk) reserve amounting to RMB748.666 million;
3. The Bank will not appropriate discretionary surplus reserve for 2022;
4. The Bank will not distribute dividends for 2022;
5. The Bank will not transfer any reserve funds to increase its share capital for 2022.

LETTER FROM THE BOARD

FINANCIAL BUDGET REPORT FOR 2023

Based on a comprehensive analysis of the economic situation at home and abroad, as well as changes in regulatory policies in 2023, the Group has prepared the financial budget report for 2023 by taking into account the initiative, orientation and feasibility of the budget.

In 2023, global economy will continue to be under pressure due to the combined effects of various factors. Under the high inflation and sluggish economic sentiment, economic recession will increasingly likely to occur in Europe and America. Moreover, there will still be uncertainty in energy supply amid the game between parties as affected by geopolitical factors and other factors. International and domestic situation and economic condition will remain grim and complex. The Bank will continue facing pressure on capital restriction, liquidity, asset quality and regulatory compliance. On November 18, 2022, the People's Bank of China and CBIRC amended and promulgated the Measures on the Management of the Commercial Acceptance, Discount and Rediscount, which imposed rigid requirement on bill-asset ratio and deposit ratio of commercial banks. The increase in liabilities of the Bank will face increasing pressure and challenges.

In 2023, the Bank will further improve the level of refined management and further optimize the allocation of financial resources. It is expected that, in 2023, the Group's business and management fee will be RMB11,936.42 million, representing an increase of 14.94% over the previous year. The cost-to-income ratio will be controlled within 45%, which is mainly attributable to the acceleration in business development and transformation and the deployment in integrated operation, the continuous promotion of branch outlets construction and the increase in technology investment. During the year, a wealth management subsidiary was officially commenced operation, resulting in further growth in business and administrative fees. The main regulatory indicators meet the regulatory requirements.

In 2023, the Bank will further strengthen the management of fixed assets investment, focus on supporting the renovation of the back-office service center, and guarantee the building of branches as planned. Based on the actual needs of fixed assets, the report is prepared on the basis of business complex building, back-office service center, existing branches and new branches. In 2023, the Bank plans to invest RMB879.21 million in fixed assets (including construction in progress), of which: the budget for properties is RMB94.50 million, and the budget for non-properties is RMB784.71 million.

The Bank applies for RMB20.2 billion for write-off loss budget for 2023 in total, and is allowed to adjust among bankruptcy reorganization, non-performing asset transfer, write-off of bad debts and reduction and exemption of loans according to the actual situation.

LETTER FROM THE BOARD

INVESTMENT PLAN FOR 2023

I. The direction and purpose of investment

In order to comply with the macro-economic development trend, meet the requirements of financial regulatory policies, strengthen and optimize the main financial business, promote industrial transformation and upgrading, and improve core competitiveness, the Bank will carry out key investments in the principal business of commercial bank services in 2023 in accordance with the strategic goals and development directions of the Fourth Five-Year Development Strategic Plan of the Bank.

II. Overview of investment plan

In 2023, the Bank plans to invest two projects with a total estimated amount of RMB219.6728 million, and the planned investment amount this year will be RMB94.50 million. All of them were carry-over items in 2022, and all of the funds are self-owned.

Among them, there was one major project with an estimated investment amount of RMB83.60 million this year; and one general project with an estimated investment amount of RMB10.90 million this year. All the above projects are principal business investment projects.

III. Investment Projects

1. *Floodlighting and Logo Improvement Project of China Bohai Bank Tower*

The total investment for the project is RMB65.3392 million. As a landmark building in Tianjin, China Bohai Bank Tower is located at 218 Haihe East Road, Hedong District, Tianjin. The implementation of the project has far-reaching significance for beautifying Tianjin and improving the reputation of the Bank. In 2023, the project starts to enter warranty period. The proposed investment for 2023 will be RMB10.90 million.

2. *Renovation Project of Backstage Service Center of China Bohai Bank*

The total investment for the project is RMB154.3336 million. The project was originally scheduled to start in 2022. As the project added the possibility of phase II construction upon feasibility research based on the overall planning and arrangement of the Bank, coupled with the impacts of the pandemic, various preliminary preparation works of the projects were greatly affected. At present, the project is expected to start in June 2023, with acceptance of works to be completed in June 2025. The planned investment for 2023 will be RMB83.60 million.

LETTER FROM THE BOARD

APPOINTMENT OF EXTERNAL AUDITORS FOR 2023

Reference is made to the announcement of the Bank dated October 31, 2022 in relation to the proposed change of external auditors.

Pursuant to the requirements of the Administrative Measures for State-owned Financial Enterprises to Select and Engage Accounting Firms (Cai Jin [2020] No. 6) (《國有金融企業選聘會計師事務所管理辦法》(財金[2020]6號)) issued by the Ministry of Finance of the People's Republic of China, and considering that KPMG Huazhen LLP and KPMG (collectively referred to as "KPMG") will have served the Bank for eight years upon completion of their auditing service for the year of 2022 since they were appointed as the respective domestic and overseas auditor of the Bank in 2015 and 2020, respectively, the Bank has reached an agreement with KPMG that it will not re-appoint KPMG as the auditor of the Bank at the 2022 AGM of the Bank.

As recommended by the Audit and Consumer Rights Protection Committee of the Board, the Board proposes to engage Deloitte Touche Tohmatsu Certified Public Accountants LLP and Deloitte Touche Tohmatsu (collectively referred to as "Deloitte") as the respective domestic and overseas auditor of the Bank for the year of 2023. The term of engagement shall commence upon the conclusion of the 2022 AGM of the Bank until the conclusion of the 2023 annual general meeting of the Bank. The total audit fee shall be RMB5.06 million.

REMUNERATION OF MR. LI FUAN FOR 2021

The remuneration (before tax) of Mr. LI Fuan, the Chairman of the Bank, for 2021 is as follows:

Unit: RMB

Name	Annual basic salary	Annual performance-based salary	Welfare treatment
LI Fuan	226,000	462,400	294,884.88

ELECTION OF MR. AU SIU LUEN AS A NON-EXECUTIVE DIRECTOR

Mr. FUNG Joi Lun Alan resigned as vice chairman and a non-executive director of the Bank, a member of the Development Strategy and Inclusive Finance Committee of the Board, a member of the Risk Management and Green Finance Committee of the Board, a member of the Related Party Transactions Control Committee of the Board and a member of the Audit and Consumer Rights Protection Committee of the Board due to retirement, which shall become effective from the date on which the successor non-executive director is elected by the shareholders' general meeting of the Bank and on the date such successor non-executive director obtains the qualification approval from the regulatory authorities.

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As nominated by Standard Chartered Bank (Hong Kong) Limited, a Shareholder, and reviewed by the Nomination and Remuneration Committee of the Board of the Bank, the Board proposed to appoint Mr. AU Siu Luen (“**Mr. AU**”) as a non-executive Director and vice chairman of the fifth session of the Board of the Bank, a member of the Development Strategy and Inclusive Finance Committee of the Board, a member of the Risk Management and Green Finance Committee of the Board, a member of the Related Party Transactions Control Committee of the Board and a member of the Audit and Consumer Rights Protection Committee of the Board. His term of office will commence from the date when he is elected as a non-executive Director of the Bank by the Shareholders’ general meeting of the Bank and his appointment related qualification is approved by the relevant regulatory authority until the expiry of the term of the fifth session of the Board.

Biographical details of Mr. AU are set out below:

Mr. AU Siu Luen, born in 1961, has a bachelor’s degree. He served as the chief executive officer and chairman of Citibank (China) Co., Limited and Asia co-head of client coverage of Standard Chartered Bank.

Save as disclosed above, Mr. AU has not held any other directorship in other listed companies in the past three years or any other major appointment and qualification. Save as disclosed above, Mr. AU does not have any other relationships with other Directors, Supervisors, senior management or substantial Shareholders of the Bank.

Upon his election as a non-executive Director of the Bank by the Shareholders’ general meeting and the approval of his appointment qualification by the relevant regulatory authority, Mr. AU will enter into a service contract with the Bank. The term of office of Mr. AU will commence from the date when he is elected as a non-executive Director of the Bank by the Shareholders’ general meeting of the Bank and his appointment qualification is approved by the relevant regulatory authority until the expiry of the term of the fifth session of the Board. Mr. AU will not receive any remuneration from the Bank.

In addition, Mr. AU does not have any interests in the shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Save as disclosed herein, there are no other matters in relation to the appointment of Mr. AU that need to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor any other matters that need to be brought to the attention of the Shareholders.

GENERAL MANDATE GRANTED TO THE BOARD OF DIRECTORS TO ISSUE DOMESTIC SHARES AND/OR H SHARES

In order to ensure the flexibility of the Bank when issuing new Shares, in accordance with relevant laws and regulations, regulatory requirements and recent market practices, it is proposed that the 2022 AGM of the Bank to grant the Board of Directors a general mandate to issue Domestic Shares and/or overseas listed foreign shares (H Shares) by way of special resolution. This general mandate will authorize the Board of Directors to decide individually

LETTER FROM THE BOARD

or concurrently to approve, allot, issue, grant and/or otherwise dispose of (whether pursuant to share options or otherwise) new Domestic Shares and/or H Shares no more than 20% of the respective total number of issued Domestic Shares and/or H Shares of the Bank on the date of passing this resolution by the Bank's 2022 AGM. The Board of Directors is authorized to decide the specific allottees, time, and size. The authorization details include but are not limited to:

- (1) Subject to the conditions in paragraphs (3) and (4), in accordance with the PRC Company Law and other laws and regulations and relevant regulatory requirements of the place of listing (as amended from time to time), the Board of Directors is generally and unconditionally authorized to exercise all rights within the "relevant period", to decide individually or concurrently to approve, allot, issue, grant and/or otherwise dispose of new Domestic Shares and/or H Shares of the Bank, and to decide the terms and conditions on approval, allotment, issuance, grant and/or other disposal of additional Domestic Shares and/or H Shares, including but not limited to the following terms:
 - a The manner of issue, and the class, par value and number of new shares to be issued;
 - b The pricing method and/or issue price (including price range) of the new shares and the estimated proceeds to be raised;
 - c The allottees of the new shares and the number of new shares issued to them;
 - d The date of the start and end of the issue;
 - e Use of proceeds;
 - f To make or grant share offer proposals, agreements and share purchase options that may require the exercise of such rights; and/or
 - g Other contents that should be included in the specific issuance plan required by relevant laws and regulations and other regulatory documents, relevant regulatory authorities, and stock exchanges where the shares are listed.
- (2) The approval referred to in paragraph (1) will authorise the Board of Directors to enter into or issue sale offers, agreements and/or share options within the "relevant period", and the new shares that should be allotted under such offers, agreements and share options need or may need to be allotted during or after the relevant period, and authorise the Board of Directors to issue and dispose of new shares that need or may need to be allotted in accordance with such offers, agreements and share options.

LETTER FROM THE BOARD

- (3) The number of additional Domestic Shares and/or H Shares approved by the Board of Directors pursuant to the authority referred to in paragraph (1) for conditionally or unconditionally individual or concurrent approval, allotment, issuance, grant and/or other disposal shall not exceed 20% of the respective total number of issued Domestic Shares and/or H Shares of the Bank on the date of passing this resolution by the Bank's 2022 AGM.
- (4) When exercising rights (including but not limited to approval for the issue price of Domestic Shares and/or H Shares to be allotted) in accordance with paragraph (1) above, the Board of Directors shall: a) abide by the PRC Company Law and other laws and regulations, and relevant supervision regulations of the place of listing (as amended from time to time, including but not limited to the Listing Rules) and all applicable laws, rules and regulations of any other government or regulatory authorities, and b) obtain and proceed the approval, registration, filing, report, if required, and matters required by banking industry regulators, security industry regulators and other competent PRC governmental departments.
- (5) For the purpose of this proposal:
- “relevant period” refers to the period from the date of passing this resolution by the Bank's 2022 AGM to the earliest of the following:
- a conclusion of the Bank's 2023 annual general meeting;
 - b the date on which the Shareholders of the Bank revoke or amend the mandate mentioned in this resolution through a special resolution by the Shareholders' general meeting; or
 - c the date on which this resolution expires in twelve months after the date when this resolution is considered and approved by the Bank's 2022 AGM.
- (6) Subject to the approval of relevant PRC authorities and in accordance with relevant laws, administrative regulations, regulatory requirements of the place of listing, and the Articles of Association, the Board of Directors is authorised to deal with all matters related to the increase in the registered capital of the Bank, make appropriate and necessary amendments to the Articles of Association related to the total share capital, share capital structure and registered capital, and perform the relevant domestic and foreign statutory approval and registration procedures, as well as take any other required actions and complete any necessary procedures to issue new shares in accordance with this special resolution and the increase in the registered capital of the Bank when exercising its rights in accordance with paragraph (1) above.

LETTER FROM THE BOARD

- (7) Without violating relevant laws, administrative regulations, regulatory provisions of the place of listing, and the Articles of Association, the Board of Directors is authorised to engage intermediaries related to the issuance, review, approve and sign the necessary documents and agreements related to the issuance on behalf of the Bank in order to complete the approval, allotment, issuance, grant and/or other disposal of new shares, and go through necessary procedures and take other necessary actions in accordance with the requirements of the regulatory authorities and the place of listing of the Company when exercising rights in accordance with paragraph (1) above.
- (8) After obtaining the above mandate, unless otherwise provided by laws and regulations, the Board of Directors can delegate the above mandate to the person designated by the Board of Directors to sign, execute, modify, complete and submit all agreements, contracts and documents related to the approval, allotment, issuance, grant and/or other disposal of new shares under the general mandate.

MATTERS TO BE LISTENED TO AT THE 2022 AGM

The following reports will also be listened to at the 2022 AGM:

Report on Resignation of Mr. FUNG Joi Lun Alan as a non-executive Director and vice chairman of CHINA BOHAI BANK CO., LTD. (Written Report)

2021 Assessment Report on Major Shareholders and Substantial Shareholders of CHINA BOHAI BANK CO., LTD. (Written Report)

2022 Special Report on Related Party Transactions of CHINA BOHAI BANK CO., LTD. (Written Report)

2022 Assessment Report on the Performance of Duties of the Board of Directors, Senior Management and their Members issued by the Board of Supervisors of CHINA BOHAI BANK CO., LTD. (Written Report)

2022 Report on Self-evaluation of the Board of Supervisors and Assessment of the Performance of Duties of Supervisors of CHINA BOHAI BANK CO., LTD. (Written Report)

Report of the Board of Supervisors on Independent Opinions on Related Matters in 2022 (Written Report)

2022 AGM

The Bank will convene the 2022 AGM at 2:00 p.m. on Thursday, May 18, 2023 at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China. Notice of the 2022 AGM is set out on pages 58 to 60 of this circular.

LETTER FROM THE BOARD

If you intend to appoint a proxy to attend the 2022 AGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of H Shares, the proxy form should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of Domestic Shares, the proxy form should be returned to the office of the Board of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postal Code: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2022 AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2022 AGM or any adjournment thereof should you so wish.

CLOSURE OF REGISTER OF MEMBERS

In order to determine the Shareholders who are entitled to attend the 2022 AGM, the register of members of the Bank has been closed from Tuesday, April 18, 2023 to Thursday, May 18, 2023 (both days inclusive).

VOTING METHOD OF 2022 AGM

According to the Listing Rules, the voting of resolutions at the 2022 AGM will be taken by poll. The relevant poll results will be published on the website of The Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the Bank's website at www.cbhb.com.cn.

Please be advised that in accordance with Article 69 of the Articles of Association, when the credit extended by the Bank to a shareholder (in particular, substantial shareholder) is overdue, or if a shareholder pledges 50% or more of his/her equity in the Bank, the voting rights of such shareholder at the Shareholders' general meetings and of director(s) appointed by such shareholder at Board meetings shall be subject to restriction.

RECOMMENDATION

The Board is of the opinion that the above resolutions proposed are in the interests of the Bank and the Shareholders as a whole. Thus, the Board recommends that the Shareholders should vote in favor of all the relevant resolutions proposed at the 2022 AGM.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
April 27, 2023

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

REPORT ON RESIGNATION OF MR. FUNG JOI LUN ALAN AS A NON-EXECUTIVE DIRECTOR AND VICE CHAIRMAN OF CHINA BOHAI BANK CO., LTD.

The Board has received the resignation letter from Mr. FUNG Joi Lun Alan. Mr. FUNG Joi Lun Alan resigned as vice chairman and a non-executive Director of the Bank, a member of the Development Strategy and Inclusive Finance Committee of the Board, a member of the Risk Management and Green Finance Committee of the Board, a member of the Related Party Transactions Control Committee of the Board and a member of the Audit and Consumer Rights Protection Committee of the Board due to retirement, which shall become effective from the date on which the successor non-executive Director is elected by the shareholders' general meeting of the Bank and on the date such successor non-executive Director obtains the qualification approval from the regulatory authorities.

2021 ASSESSMENT REPORT ON MAJOR SHAREHOLDERS AND SUBSTANTIAL SHAREHOLDERS OF CHINA BOHAI BANK CO., LTD.

In accordance with the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Rules on Major Shareholders' Conduct of Banking and Insurance Institutions, the Interim Measures for the Equity Management of Commercial Banks, the Measures on Administrative Licensing Items on Chinese-funded Commercial Banks, the Notice by the General Office of the CBIRC of Issues Concerning Further Enhancing the Management of Undertakings of Shareholders of Banking and Insurance Institutions and other regulatory regulations as well as the Articles of Association of CHINA BOHAI BANK CO., LTD. (the "Bank's Articles of Association"), the Bank conducted the 2021 assessment towards the major Shareholders and substantial Shareholders, and the report is hereby given as follows:

I. Overview

(I) Shareholding of the Bank

As of December 31, 2021, the total share capital of the Bank was 17.762 billion shares, and there were 7 substantial Shareholders (holding more than 5% of the Shares), including 2 major Shareholders, i.e. TEDA Investment Holding Co., Ltd., and Standard Chartered Bank (Hong Kong) Limited. The shareholding of the Shareholders in the Bank is as follows:

No.	Name of Shareholder	Number of Shares held (Share)	Shareholding
1	TEDA Investment Holding Co., Ltd. (Domestic Shares)	3,612,500,000	20.338363%
2	HKSCC Nominees Limited (H Shares)	3,311,781,990	18.645321%

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

No.	Name of Shareholder	Number of Shares held (Share)	Shareholding
3	Standard Chartered Bank (Hong Kong) Limited (H Shares)	2,888,555,000	16.262555%
4	China Shipping Investment Co., Ltd. (Domestic Shares)	1,975,315,000	11.121017%
5	State Development & Investment Corp., Ltd. (Domestic Shares)	1,686,315,000	9.493948%
6	China Baowu Steel Group Corporation Limited (Domestic Shares)	1,686,315,000	9.493948%
7	Oceanwide Industry Co., Ltd. (Domestic Shares)	1,370,706,739	7.717074%
8	Tianjin Shanghui Investment Holding Company Limited (Domestic Shares)	1,156,000,000	6.508276%
9	Shine Enterprise (Tianjin) Co., Ltd. (Domestic Shares)	29,424,331	0.165659%
10	Tianjin Xianghe Enterprise Management Consulting Co., Ltd. (Domestic Shares)	14,712,166	0.082829%
11	Tianjin Firstwood Co., Ltd. (Domestic Shares)	14,712,166	0.082829%
12	Tianjin Shuaishan Enterprise Management Consulting Co., Ltd. (Domestic Shares)	9,559,732	0.053821%
13	Tianjin Shanren Enterprise Management Consulting Co., Ltd. (Domestic Shares)	5,884,866	0.033132%
14	Other holders of H Shares (H Shares)	218,010	0.001227%
		<hr/>	<hr/>
	Total	<u>17,762,000,000</u>	<u>100.000000%</u>

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

1. Previous shareholding changes and approval reports

Since its establishment on December 30, 2005, the Bank had two changes in Shares of more than 5% in 2016 and 2017, respectively, which were all reported to the regulatory authorities for approval in accordance with the requirements of the Measures on Administrative Licensing Items on Chinese-funded Commercial Banks, and obtained the Reply of the China Banking Regulatory Commission on the Change of Equity in Bohai Bank (Yin Jian Fu [2016] No. 462) and the Reply of the China Banking Regulatory Commission on Matters Related to the Change of Equity in and Non-public Issuance of Stocks of Bohai Bank (Yin Jian Fu [2017] No. 363), respectively.

As approved by the CBIRC and the China Securities Regulatory Commission, the Bank successfully completed the initial public offering and listing of its overseas-listed foreign Shares (H Shares) on the Main Board of The Stock Exchange of Hong Kong Limited on July 16, 2020. The total number of Shares under global offering was 3,312,000,000 H Shares (including Shares subject to over-allotment). The 2,888,555,000 unlisted foreign Shares held by Standard Chartered Bank (Hong Kong) Limited, an overseas Shareholder, were converted into H Shares on the day of listing of the Bank. Yichang HEC Health Pharmaceutical Co., Ltd. subscribed for the Shares under such public offering through HKSCC Nominees Limited, and acquired 322,920,500 Shares of the Bank, accounting for 1.82% of the total Shares of the Bank. The Bank reported to the CBIRC with the Report on Acquisition of 1% to 5% of Shares in Bohai Bank by Yichang HEC Health Pharmaceutical Co., Ltd. (Bo Yin Bao [2020] No. 354).

2. Equity held shall not be transferred within five years upon acquisition

Except for Oceanwide Industry Co., Ltd., the other six substantial Shareholders of the Bank have invested in the Bank for more than five years, and there has been no transfer of equity. Oceanwide Industry Co., Ltd. became a Shareholder of the Bank on November 17, 2017, and no equity transfer has occurred so far.

(II) Qualification of major Shareholders

The Bank has assessed the relevant qualification of the existing major Shareholders by, among others, reviewing files, inquiring into public information, conducting questionnaire surveys to Shareholders, and collecting financial statements.

In 2021, the two major Shareholders of the Bank, i.e. TEDA Investment Holding Co., Ltd., and Standard Chartered Bank (Hong Kong) Limited, maintained sound operating conditions and financial position, and no non-compliance with the qualification requirements for shareholders in the Measures on Administrative Licensing Items on Chinese-funded Commercial Banks has been identified.

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

(III) Shareholding of major Shareholders and substantial Shareholders

1. Sources of investment funds from substantial Shareholders

All substantial Shareholders of the Bank undertook that their funds for their initial investment and previous capital contributions were all self-owned funds with legitimate sources, and there was no investment with non-self-owned funds such as entrusted funds and debt funds. The investment funds from substantial Shareholders were all verified by external accounting firms with capital verification reports issued therefor, and there was no false and discrepant capital contribution, withdrawal of capital or withdrawal of capital in disguised form. All substantial Shareholders contributed capital in cash to the Bank.

2. Entrusted shareholding or acceptance of entrusted shareholding by others

The substantial Shareholders of the Bank did not entrust or accept others to entrust shareholding.

3. Participation in and control of shareholding of substantial Shareholders in commercial banks

In 2021, except for the passive non-compliance of the “two participations and one control” constraint as required in the Interim Measures for the Equity Management of Commercial Banks by the two state-owned Shareholders, i.e. China Shipping Investment Co., Ltd. and China Baowu Steel Group Corporation Limited, due to strategic restructuring in accordance with national policies, which was not subject to reporting in accordance with the Notice of the General Office of the CBIRC on Constant Sound Performance of the Special Rectification and “Looking Back” Tasks of Equity and Related Party Transactions of Banking and Insurance Institutions (Yin Bao Jian Bian Han [2020] No. 852), no other non-compliance with the regulatory requirements on the number of commercial banks invested by other substantial Shareholders of the Bank and their related parties has been identified.

4. Shareholding through financial products

As of December 31, 2021, all substantial Shareholders of the Bank invested in the Bank through contributions in cash, which were verified by external accounting firms. There was no shareholding through financial products.

5. Equity pledges

TEDA Investment Holding Co., Ltd., a Shareholder of the Bank, pledged its 1 billion Shares of the Bank to Tianjin Development Zone branch of China Construction Bank in May 2018, and completed the formalities for pledge cancellation of such 1 billion Shares in July 2021.

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

TEDA Investment Holding Co., Ltd., a Shareholder of the Bank, pledged 1,799,437,100 and 3,000,000 Shares (a total of 1,802,437,100 Shares) of the Bank to Changjiang Pension Insurance Co., Ltd. in August and September 2021, respectively.

For such Shareholder, the balance of its loans in the Bank did not exceed its audited net equity held in the Bank last year, and the number of its pledged Shares did not reach 50% of its 3.6125 billion Shares held in the Bank, such that it is not subject to any restriction on its voting rights at the Shareholders' general meeting and the voting rights of the Directors despatched by it at the meeting of the Board of Directors. The aforesaid equity pledges have fulfilled the approval and filing procedures of the Board of Directors of the Bank in accordance with laws and regulation. The register of domestic Shareholders of the Bank filed with and managed by China Securities Depository and Clearing Corporation Limited has recorded the latest equity pledges. The Bank and its Shareholders have timely disclosed and submitted information in accordance with the relevant requirements of the Notice of the China Banking Regulatory Commission on Strengthening Management of Equity Pledges in Commercial Banks.

Save as the above, as of December 31, 2021, the Bank has not had any other equity pledge of substantial Shareholders.

6. *Circumstances prohibited by regulatory requirements*

In this assessment, none of the substantial Shareholders of the Bank and their controlling shareholders or de facto controllers has been identified to fall under the following circumstances: (I) being listed as an object subject to any joint punishment for dishonesty by relevant authorities; (II) committing any act of seriously evading or cancelling bank debts; (III) providing false materials or making false statements; (IV) assuming major liability for the business failure of any commercial bank or significant violation of laws and regulations; (V) rejecting or obstructing the CBIRC or its dispatched offices from conducting their regulatory work according to law; (VI) having been investigated and punished by any financial regulatory authority or any other competent government agency for violation of laws and regulations, thus having caused adverse impact; (VII) any other circumstances that may adversely affect the operation and management of the commercial bank.

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

(IV) Related party transactions of major Shareholders in 2021

In 2021, the related party transactions of credit business relating to the two major Shareholders of the Bank are as follows:

Unit: RMB'0,000

Related Shareholder	Credit subject	Net credit at the end of the year	Net credit of the Group at the end of the year	Margin, bank certificates of deposit and government bonds pledged
Group customers of TEDA Investment Holding Co., Ltd.	Tianjin Bohai State-owned Assets Management Co., Ltd.	463,000.00	1,256,554.32	13,132.58
	TEDA Investment Holding Co., Ltd.	343,500.00		
	Tianjin Tsinlien Investment Holding Co., Ltd.	286,350.00		
	Tianjin TEDA Energy Group Co., Ltd.	60,530.34		
	Tianjin TEDA Co., Ltd.	44,000.00		
	Nanjing New Space Co., Ltd.	43,500.00		
	Yangzhou Taida Development Construction Co., Ltd.	9,000.00		
	Tianjin Water Engineering Co., Ltd.	5,034.78		
	TEDA Filters Co., Ltd.	1,000.00		
	Tianjin Eco-city TEDA Marine Technology Development Co., Ltd.	639.20		
Group customer of Standard Chartered Bank (Hong Kong) Limited	Standard Chartered Bank (China) Limited	8,766.99	8,766.99	0.00

The aforesaid proposals involving material related party transactions were subject to review and approval by the Board of Directors of the Bank. The procedures for convening the meetings were in compliance with the Bank's Articles of Association and other relevant internal regulations. The related Directors abstained from voting, and the voting results were legal and valid. In addition, the general related party transactions between related parties and the Bank were also reported to the Related Party Transactions Control Committee under the Board of Directors.

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

In 2021, the Bank formulated and implemented a plan to reduce related party transactions in strict compliance with regulatory requirements, strictly controlling the increment and reducing the credit balance, and gradually controlling the scale and indicators of related party transactions. As required by the arrangements and planning of the Tianjin Municipal Party Committee and Municipal Government, in order to further optimize the quality of operation and optimize and strengthen state-owned assets, Tianjin Tsinlien Investment Holding Co., Ltd. was transferred to TEDA Investment Holding Co., Ltd. at nil consideration, and the change in industrial and commercial registration was completed on April 28, 2021. Accordingly, the net credit exposure of the Bank to TEDA Holding and its related parties was passively increased by RMB7,568 million to RMB12,655 million. Since then, the Bank has further adjusted its reduction plan and implemented measures to strictly control the increment and reduce the credit balance.

As of now, the aforesaid credit business has been under normal repayment and has been classified as normal under five-category classification.

(V) Performance of responsibilities, obligations and commitments by major Shareholders and substantial Shareholders

1. Exercising Shareholders' rights and performing Shareholders' responsibilities and obligations according to laws and regulations

The Shareholders of the Bank exercise their rights as investors and perform their obligations as Shareholders in accordance with relevant laws, regulations and the Bank's Articles of Association, and make decisions on major issues of the Bank mainly by attending the Shareholders' general meeting, voting on matters proposed at the Shareholders' general meeting and appointing Directors of equity interest to vote at the Board meetings. The Bank has formulated the Rules of Procedure of Shareholders' General Meeting, and the Shareholders' general meeting operates in accordance with the Bank's Articles of Association and the Rules of Procedure of Shareholders' General Meeting.

All substantial Shareholders of the Bank abide by the PRC laws and regulations, regulatory requirements and the Bank's Articles of Association, exercise their rights and perform their obligations as Shareholders in accordance with the laws. The Bank has not found any abuse of Shareholders' rights which harm the interests of the Bank and other Shareholders, or abuse of the independent status of the Bank as a legal person and Shareholders' limited liability which harm the interests of the Bank's creditors. The Bank has not found any abuse of Shareholders' rights or use of their influence to interfere with the decision-making power and management power enjoyed by the Board of Directors and senior management according to the Articles of Association, directly intervene or use influence to intervene beyond the Board of Directors and senior management in the Bank's operation and management and benefits transfer, or otherwise damage the legitimate rights and interests of depositors, the Bank and other Shareholders.

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

2. Performance of various commitments to the Bank

In 2021, according to the work requirements of the Notice by the General Office of the CBIRC of Issues Concerning Further Enhancing the Management of Undertakings of Shareholders of Banking and Insurance Institutions (Yin Bao Jian Ban Fa [2021] No. 100), the Bank timely conveyed the spirit and related requirements of the Notice to substantial Shareholders, and made a letter of commitment applicable to the Bank according to the Commitment Template for Commercial Bank's Substantial Shareholders. All seven substantial Shareholders have signed the letter of commitment in writing, and the details have been reported to the CBIRC with the Report on Standardizing and Improving the Substantial Shareholders' Commitments of CHINA BOHAI BANK CO., LTD. (Bo Yin Bao [2021] No. 391).

All substantial Shareholders of the Bank continued to perform the commitments made in the above substantial Shareholders' commitment letter, such as declarations (11 items), compliances (8 items) and due diligence (4 items).

(VI) Implementation of the Articles of Association of the Bank and compliance with laws, regulations and regulatory requirements

1. Nomination of Directors and Supervisors

The Shareholders of the Bank nominate candidates for Directors and Supervisors in strict accordance with the procedures stipulated in laws and regulations and the Articles of Association of the Bank.

All seven substantial Shareholders of the Bank have nominated Directors to the Bank. Except for the three Directors nominated by TEDA Investment Holding Co., Ltd., each of the other substantial Shareholders nominated a Director, with the Director nominated by Standard Chartered Bank (Hong Kong) Limited acting as the Vice Chairman of the Bank.

At present, there is no Shareholder who has the right to nominate Shareholders' representative Supervisors and have not nominated Directors, so there is no Supervisor nominated by Shareholders.

The Articles of Association of the Bank clearly stipulated that the same Shareholder and its affiliates may not simultaneously nominate Directors and Supervisors. If the Director (Supervisor) candidate nominated by the same Shareholder and its affiliates has held the post of Director (Supervisor), and the Shareholder may not nominate the Supervisor (Director) candidate before the expiration or replacement of his/her term of office. In principle, the Directors nominated by the same Shareholder and its affiliates shall not exceed one-third of the total number of members of the Board of Directors.

There is no case where the same Shareholder and its affiliates nominate both Directors and Supervisors or nominate more than one-third of the total number of members of the Board of Directors.

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

2. *Reporting relevant information to the Bank*

All substantial Shareholders of the Bank can timely, accurately and completely report their own situation and relevant information of their controlling shareholders, actual controllers, related parties, concerted parties and ultimate beneficiaries to the Bank in accordance with regulatory requirements. No cases have been found in which Shareholders evade regulatory review by hiding actual controllers, concealing related relationships, holding shares on behalf of Shareholders, entrusting voting rights, and agreeing on concerted actions to control and dominate the Bank.

2022 SPECIAL REPORT ON RELATED PARTY TRANSACTIONS OF CHINA BOHAI BANK CO., LTD.

Pursuant to the requirements of the Administrative Measures for Related Party Transactions of Banking and Insurance Institution (the “New Regulations”), the Information Reporting Policy of CHINA BOHAI BANK CO., LTD. and the Measures for Related Party (Connected) Transactions Management of CHINA BOHAI BANK CO., LTD. (Applicable after listing of H Shares), the Bank’s 2022 report on overall related party transactions was issued as follows:

I. Related Parties

During the Reporting Period, the Bank has implemented the model of classification and identification of related parties and unified management in accordance with the regulatory requirements of the CBIRC, the Stock Exchange and the Ministry of Finance, dynamically updated and maintained the list of related parties by collecting information from substantial Shareholders, reporting information by insiders and proactive identification of related relationships in the course of daily business operation, and reported to the related party transaction supervision system as required. In 2022, pursuant to the New Regulations, the Bank sorted out and determined the scope of related parties identified by the CBIRC, and made corresponding adjustments to the list of related parties.

The Bank has a full-caliber 2,300 related legal persons, representing an increase of 624 as compared with 2021. The Bank has 2,980 all-caliber related natural persons, representing a decrease of 3,255 as compared with 2021. Related legal persons include the Bank’s substantial Shareholders and their related parties in a total of 2,194, and there were 103 other related legal persons formed due to the relationship of natural persons, 1 subsidiary and 2 associates.

Regulatory caliber	Number of related legal persons	Number of related natural persons
CBIRC	2,300	2,980
Stock Exchange	793	355
Ministry of Finance	2,257	456
All caliber	2,300	2,980

II. Related Party Transactions

(I) Related party transactions of credit extension business in 2022

During the Reporting Period, pursuant to the New Regulations and the industry policies, the Bank reviewed a total of 35 related party transactions of credit extension business. Among which, 4 material related party transactions were submitted to the Board of Directors for approval upon review by the Related Party Transactions Control Committee under the Board of Directors, and reported and disclosed to the CBIRC; 31 general related party transactions were reviewed by the Related Party Transactions Committee of the Bank and filed with the Related Party Transactions Control Committee under the Board of Directors of the Bank. Other credit extension business between the Bank and its related parties were exempt from review and disclosure in the manner of related party transactions.

At the end of the Reporting Period, the Bank's total net credit exposure to related party transactions amounted to RMB22,323.8077 million. The relevance of a single customer, the relevance of a group customer and the total relevance of the Bank were 5.60%, 10.44% and 18.61% respectively, which were in compliance with the regulatory requirements of not more than 10%, 15% and 50%.

(II) Related party transactions on asset transfer in 2022

During the Reporting Period, the Bank had no related party transactions on asset transfer subject to review and disclosure.

(III) Related party transactions on services in 2022

During the Reporting Period, the Bank considered 6 related party transactions on services, including housing rental, agency sales, custody and other business.

(IV) Related party transactions on deposits and others in 2022

At the end of 2022, the balance of deposits of the related parties of the Bank was RMB30,104.7588 million, including the balance of deposits of the related natural persons of RMB331.4104 million, the balance of deposits of the related legal persons (non-interbank customers) of RMB1,578.4141 million, and the balance of deposits of the related legal persons (interbank customers) of RMB28,194.9342 million.

During the Reporting Period, the Bank had no other types of related party transactions subject to review and disclosure.

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

III. Performance of Duties by the Board of Directors and its Related Party Transactions Control Committee

(I) The Board of Directors and its Related Party Transactions Control Committee worked diligently and conscientiously and strictly controlled the approval of related party transactions

The Bank has established the Related Party Transactions Control Committee of the Board of Directors, which is subordinate to the Risk Management and Green Finance Committee of the Board of Directors, held accountable to the Board of Directors and assists the Board of Directors in performing the duties in the management of related party transactions of the Bank. In accordance with the policies of the Bank, material related party transactions are subject to review by the Related Party Transactions Control Committee of the Board of Directors, and subject to review and approval by the Board of Directors upon review by the committee.

(II) Convening of meetings and performance of duties

1. During the Reporting Period, the Board of the Bank reviewed and approved 4 material related party transactions, the details of which are as follows:

No.	Name of related party	Transaction	Name of meeting	Approval date
1	China Oceanwide Group Limited	Changed the credit extension business with China Oceanwide Group Limited by extending the credit extension period from 3 years to 4 years.	The 29th meeting of the fifth session of the Board of Directors	February 25, 2022
2	Tianjin Bohai State-owned Assets Management Co., Ltd.	Granted a line for short-term working capital loans.	The 36th meeting of the fifth session of the Board of Directors	August 4, 2022
3	China Oceanwide Group Limited	Changed the credit extension business with China Oceanwide Group Limited by extending the credit extension period from 4 years to 5 years.	The 40th meeting of the fifth session of the Board of Directors	October 31, 2022
4	TEDA Investment Holding Co., Ltd.	Granted a line for short-term working capital loans.	The 42nd meeting of the fifth session of the Board of Directors	December 28, 2022

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

2. During the Reporting Period, the Related Party Transactions Control Committee under the Board of Directors of the Bank held 6 meetings and considered 7 proposals. The details are as follows:

No.	Issues for consideration	Name of meeting	Meeting time	Results of consideration
1	Related party transactions of credit business (changed) of China Oceanwide Group Limited (first time in 2022)	The 15th meeting of the Related Party Transactions Control Committee of the fifth session of the Board of Directors	February 24, 2022	Considered and approved
2	2021 report on related party transactions and related party transaction management of CHINA BOHAI BANK CO., LTD.	The 16th meeting of the Related Party Transactions Control Committee of the fifth session of the Board of Directors	March 28, 2022	Considered and approved
3	2021 annual report of CHINA BOHAI BANK CO., LTD.			Considered and approved
4	Related party transactions of credit business of Tianjin Bohai State-owned Assets Management Co., Ltd.	The 17th meeting of the Related Party Transactions Control Committee of the fifth session of the Board of Directors	August 2, 2022	Considered and approved
5	Interim Report 2022 of CHINA BOHAI BANK CO., LTD.	The 18th meeting of the Related Party Transactions Control Committee of the fifth session of the Board of Directors	August 26, 2022	Considered and approved
6	Related party transactions of credit business (changed) of China Oceanwide Group Limited (second time in 2022)	The 19th meeting of the Related Party Transactions Control Committee of the fifth session of the Board of Directors	October 28, 2022	Considered and approved
7	Related party transactions of credit business of TEDA Investment Holding Co., Ltd.	The 20th meeting of the Related Party Transactions Control Committee of the fifth session of the Board of Directors	December 26, 2022	Considered and approved

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

3. The aforesaid proposals involving material related party transactions were subject to review and approval by the Board of Directors of the Bank, and all other proposals were reported to the Board of Directors. The procedures for convening the aforesaid meetings were in compliance with the Bank's Articles of Association and other relevant internal regulations. The related Directors abstained from voting, and the voting results were legal and valid. The Directors strictly abided by the ordinary commercial terms and the principle of conforming to the overall interests of Shareholders, worked diligently and conscientiously, deeply understood and grasped the situation of related party transactions, took the initiative to express independent opinions, and effectively prevented the risks of related party transactions. Upon review and approval of the proposals, the Bank promptly reported and disclosed them to the CBIRC.

(III) Addressing requirements of and issues raised at the meetings

The Bank attached great importance to addressing the requirements of and issues raised at the meetings of the Board of Directors and the Related Party Transactions Control Committee of the Board of Directors, and has taken corresponding implementation measures.

IV. Management of related party transactions

During the Reporting Period, the Bank strengthened the management of related party transactions in the following five aspects.

(I) Internalizing and implementing the New Regulations

The Bank internalized and implemented the New Regulations on related party transactions. In accordance with the principle of "complying with laws and regulations, implementing policies by category, and advancing in an orderly manner", the Bank gradually implemented the requirements of the New Regulations during the transition period. As of the end of the reporting period, the Bank has implemented the identification, determination, review, approval, statistical reporting and submission and disclosure of related parties and related party transactions in accordance with the standards of the New Regulations.

(II) Strengthening the management of related parties

The Bank established relevant measures to improve the filing of its related party information through external data, which helped improve the timeliness and information integrity when updating the list. Firstly, external big data information was provided to the reporting entity for further verification and confirmation when collecting information for the list of related parties. Secondly, a list for monitoring mechanism has been gradually

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established, which used external data for regular screening and comparison, included information on related parties that may be omitted into the suspected list, and further identified and confirmed various transactions upon occurrence with reference to related party management.

(III) Regulating the review of related party transactions

The Bank continued to strictly regulate the review of related party transactions, and transactions management was embedded in the process. Firstly, the business initiating body and the approval body shall conduct the investigation and review of related party transactions during the ordinary business process. Secondly, the Bank strictly prevented the transfer of benefits to related parties and conducted related party transactions on conditions no better than those of similar transactions with non-related parties strictly in accordance with the commercial principles. Thirdly, the Bank controlled the scale of related party transactions strictly as required by the Board of Directors. Fourthly, the Bank timely rectified and reflected on the issues identified in self-examination and investigation.

(IV) Starting the construction of the second phase of the management system of related party transactions

The Bank has started the construction of the second phase of the management system of related party transactions, which is planned to be put into operation within 2023. Such system upgrading and renovation mainly involves the following: Firstly, updating the caliber and elements of report filling to meet the requirements of the New Regulations, and aligning the data interface with the new regulatory system. Secondly, strengthening the daily monitoring of related party transactions, identifying omissions in time, and dealing with such omissions in a timely manner. Thirdly, strengthening big data management capabilities by introducing external data inspection modules, to assist in improving the accuracy and timeliness of related party information.

(V) Disclosure of information in compliance with regulations

The Bank performed information disclosure in strict accordance with regulations. Firstly, the Bank reported and disclosed to the CBIRC in a timely manner after the approval of all material related party transactions. Secondly, the Bank timely reported to the regulators on the details of related parties and related party transactions through G15 statements, the related party transaction supervision system statements and graphs on related relationships. Thirdly, strictly in compliance with requirements in relation to regulatory as well as financial statement disclosure, the Bank disclosed information in a timely and complete manner.

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2022 ASSESSMENT REPORT ON THE PERFORMANCE OF DUTIES OF THE BOARD OF DIRECTORS, SENIOR MANAGEMENT AND THEIR MEMBERS ISSUED BY THE BOARD OF SUPERVISORS OF CHINA BOHAI BANK CO., LTD.

In accordance with the Guidelines on the Work of the Board of Supervisors of Commercial Banks, Code of Corporate Governance of Banking and Insurance Institutions, Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and other regulatory requirements as well as the provisions of the Bank's relevant systems, the Board of Supervisors organized office of the Board of Supervisors and conducted an assessment on the performance of duties of the Board of Directors, senior management and their members of the Bank for 2022 from January to March 2023. Through summarizing issues considered and reports listened to by the Board of Directors, particulars of Directors' attendances at meetings, feedbacks of Directors before meetings, particulars of speeches of Directors at meetings and voting on proposed resolutions, independent opinions of independent Directors, opinions and suggestions proposed by the Directors for the Bank during inter-session periods as well as Directors' participation in trainings, Directors' evaluation and mutual evaluation of independent Directors for 2022, work report of the senior management for 2022, work of committees under the senior management, major operation and management conferences, debriefing report and performance of duties of senior management members for 2022, assessment scores given by the Supervisors of the Bank regarding the performance of duties of Directors and senior management members for 2022, regulatory notification and administrative penalty, the Board of Supervisors drafted the assessment opinions of the Board of Supervisors on the performance of duties of the Board of Directors, senior management and their members for 2022, and the report is hereby given as follows:

I. Assessment Opinions on the Performance of Duties of the Board of Directors for 2022

In 2022, the Board of Directors of the Bank earnestly implemented the resolutions of the Shareholders' general meeting, supervised performance of duties by the senior management, and performed its duties honestly and diligently in accordance with laws and regulations, regulatory requirements and relevant policies of the Bank. Firstly, it promoted the Bank to improve the efficiency of corporate governance, regularly evaluated and improved corporate governance, launched a new round of revisions to the Articles of Association, and promoted the coordinated operation of various governance entities. Secondly, it strengthened the management of Shareholders and equity interest, and promoted the legal compliance and management standardization of related party transactions from the aspects including system construction, approval and reporting, and audit and supervision. Thirdly, it listened to the work report of the senior management, supervised the performance of the senior management members, and continued to promote the implementation of regulatory opinions and the rectification and accountability of related issues. Fourthly, it promoted the implementation of the Fourth "Five-Year Plan", formulated plans for operation, investment and branch construction, strengthened capital management, established recovery and disposal plans in crisis scenarios, improved emergency plans for liquidity risks, and paid attention to debt

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quality management. Fifthly, it formulated risk management policies such as risk consolidation management, regularly assessed data governance and status of money laundering and terrorist financing risks, improved the long-term internal control and compliance mechanism, optimized the internal audit management system, and formulated work plans. Sixthly, it supervised and guided the improvement in consumer rights protection work, promoted the development of inclusive finance and green finance business, and actively fulfilled social responsibilities. Seventhly, it continuously improved the quality of information disclosure, strengthened the management of inside information and insiders, actively maintained investor relations, and earnestly performed the responsibility of information reporting.

In accordance with relevant regulatory requirements and the actual conditions of the Bank, the Board of Supervisors reminded the Board of Directors to pay attention to the performance of its duties in the following aspects. Firstly, the Board of Directors should fully implement its responsibility of supervising and rectifying the problems identified in the on-site inspection of the effectiveness of risk management and internal control conducted by the CBIRC in 2018. Secondly, the Board of Directors should strengthen Shareholder governance, improve the related party identification mechanism, and reduce the concentration of related party transactions. Thirdly, the Board of Directors should give full play to the role of stress testing in prevention of risks, supervise the implementation of stress testing as to operational risks by the senior management, and effectively manage the results of stress testing as to liquidity risks. Fourthly, the Board of Directors should promote the smooth implementation of new capital regulations, and urge senior management to improve the effectiveness of data governance and employee behavior management. Fifthly, the Board of Directors should supervise the corporate governance and operation management of the Group and its affiliates in accordance with the regulatory provisions on consolidated management. Sixthly, the Board of Directors should implement the new regulations on risk management of off-balance sheet business, formulate development strategies for off-balance sheet business, and approve important business management and risk management policies and procedures.

II. Assessment Opinions on the Performance of Duties of Directors for 2022

In 2022, all the Directors earnestly fulfilled their duty of loyalty, reported to the Bank in a timely manner information about their part-time positions, shareholdings in the Bank, related party relationships, acting-in-concert relationships and changes, complied with the relevant regulations on related party transactions and recusal from performance of duties, fulfilled anti-money laundering and anti-terrorist financing obligations, and safeguarded the Bank's interests. No Director was found to have accepted improper benefits or taken advantage of their position as Directors for personal gain during their performance of duties, nor did they disclosed commercial secrets related to the Bank, concealed problems that they discovered or engaged in other acts in breach of duty of loyalty. In terms of compliance in performing duties, all the Directors of the Bank attended meetings and discussed relevant matters and exercised their voting rights in accordance with the law, paid continuous attention to the evaluation of the Bank by the regulatory authorities, the media and investors, and promoted the implementation of rectification measures for the problems identified by the regulatory authorities. The Board of Supervisors is not aware that any Director was imposed on administrative penalty or discipline action by the regulatory authorities due to problems with their performing duties to the Bank.

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(I) Executive Directors

All the executive Directors abided by high standards of professional ethics, performed their duties independently and helped the Bank safeguard the legitimate interests of stakeholders and actively fulfil social responsibilities.

1. Assessment opinions on the performance of duties of Director LI Fuan in 2022

In 2022, Director LI Fuan performed his duties as the Chairman and an executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director LI Fuan exercised the powers and functions of the Chairman and legal representative in accordance with the Articles of Association of the Bank. As the Party secretary, Director LI Fuan strictly implemented the decisions of the Party organization in the decision-making process, facilitated the leading and central role of the Party organization, and promoted the organic integration of Party leadership and corporate governance; he convened and chaired Shareholders' general meetings and meetings of the Board of Directors, and the rate of personal attendance at on-site meetings of the Board of Directors was in line with the regulatory requirements; he promptly formed resolutions and opinions on major issues related to the development of the Bank, and supervised the implementation of relevant decisions; he earnestly performed the duties of the chairperson of the Development Strategy and Inclusive Finance Committee, convened the meetings and reviewed the proposals in a timely manner; he talked to the President and Vice Presidents on a regular basis, urged senior management members to effectively perform their management duties, and promoted the Bank to carry out information disclosure in a standardized manner.

In terms of professionalism in performing his duties, Director LI Fuan led the Bank to strengthen the construction of the Board of Directors, improved the quality and efficiency of the operation of the Board of Directors, and promoted the scientific decision-making of the Board of Directors; he further promoted the improvement of the corporate governance structure and corporate governance system in line with the modern corporate system, and enhanced the effectiveness of corporate governance; he steadily promoted the transformation and development strategy, adaptively revised the Fourth "Five-Year Plan", and improved the strategic planning implementation management system and working mechanism; he led the members of the Party committee to fully promote the elimination of problematic assets, coordinated on collaboration and disposal across the whole bank, and overfulfilled the task from the municipal supervision department on disposal; he supervised and improved the internal risk audit supervision function and the long-term mechanism of compliance management, and promoted the implementation of regulatory opinions and the rectification and accountability of related issues; he strengthened the top-level design of consumer rights protection and optimized the organizational structure of consumer protection work; he participated in various trainings for Directors to continuously improve his ability and standard in performing his duties.

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In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director LI Fuan competent in terms of his performance of duties in 2022.

2. *Assessment opinions on the performance of duties of Director QU Hongzhi in 2022*

In 2022, Director QU Hongzhi performed his duties as an executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, as the deputy Party secretary, Director QU Hongzhi actively promoted the organic integration of Party leadership and corporate governance, and strictly implemented the decisions of the Party organization; he attended all meetings of the Board of Directors and the special committees where he held positions during the year as required, and the rate of personal attendance at on-site meetings of the Board of Directors was in line with the regulatory requirements; he reported work to the Board of Directors on behalf of the senior management, conscientiously implemented the resolutions of the Board of Directors and reported the implementation information to the Board of Directors in a timely manner, and provided information support for the scientific decision-making of the Board of Directors, the Board of Supervisors and their special committees; he worked as a member of the Development Strategy and Inclusive Finance Committee, the Risk Management and Green Finance Committee and the Related Party Transactions Control Committee, paid continuous attention to relevant matters, and led the senior management to perform operation and management duties within their remit.

In terms of professionalism in performing his duties, Director QU Hongzhi fully utilized his advantages in being familiar with the operation and management of the Bank and expressed opinions at meetings of the Board of Directors in respect of matters such as business operations, capital management, risk management, related party transactions, internal control, audit work, consumer rights protection and development strategies during his performance of duties; he actively participated in the training organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

WRITTEN REPORTS OF MATTERS TO BE LISTENED TO

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director QU Hongzhi competent in terms of his performance of duties in 2022.

3. *Assessment opinions on the performance of duties of Director DU Gang in 2022*

In 2022, Director DU Gang performed his duties as an executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, as a member of the Party committee, Director DU Gang actively facilitated the communication of information between the Party committee and the Board of Directors; he performed his duties as the secretary of the Board of Directors in accordance with the laws, prepared the meetings of the Board of Directors and Shareholders' general meetings, continuously improved the information disclosure mechanism, provided necessary support for the independent Directors in performing their duties, answered inquiries, contacted Shareholders, and ensured that those entitled to the Bank's records and documents could receive the records and documents in a timely manner; he attended all meetings of the Board of Directors during the year as required, and the rate of personal attendance at on-site meetings of the Board of Directors was in line with the regulatory requirements; he paid continuous attention to the matters within the terms of reference of the Development Strategy and Inclusive Finance Committee, organized and edited the information bulletin about Directors and Supervisors, and performed the corresponding duties of the senior management according to his work assignment.

In terms of professionalism in performing his duties, Director DU Gang fully utilized his advantages in being familiar with the operation and management of the Bank and focused on explaining or expressing opinions at meetings of the Board of Directors on matters such as capital management, preparation of periodic reports, authorization for additional share issuance, amendments to the Articles of Association and information disclosure during his performance of duties; he participated in the professional training for joint company secretaries and the training organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

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In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director DU Gang competent in terms of his performance of duties in 2022.

4. *Assessment opinions on the performance of duties of Director ZHAO Zhihong in 2022*

From the end of July to the end of the year in 2022, Director ZHAO Zhihong performed his duties as an executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, he signed the due diligence commitment in writing before taking office, and attended in person all the meetings of the Board of Directors, the Risk Management and Green Finance Committee and the Related Party Transactions Control Committee that he should attend during the year as required; at the meeting of the Board of Directors, he gave replies or expressed opinions on the problems raised by Directors in considering the proposals and debriefing the reports, and voted on the proposals subject to review; during inter-session periods, he participated in the daily work of the special committees of the Board of Directors where he held positions, and organized the department in his charge to reply to the inquiries from Directors in a timely manner; as a senior management member, he pursued the management of aspects such as risk lines, internal control and compliance, information technology, strategic development and equity investment, product and business innovation according to his work assignment.

In terms of professionalism in performing his duties, Director ZHAO Zhihong fully utilized his advantages in being familiar with the operation and management of the Bank and explained or expressed opinions on matters such as related party transactions, risk appetite, internal control and compliance management, legal risk management and submission of meeting materials for review during his performance of duties; he actively participated in the training organized by the Bank for Directors to proactively improve his ability and standard in performing his duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director ZHAO Zhihong competent in terms of his performance of duties in 2022.

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(II) Non-executive Directors

All non-executive Directors upheld high-standard professional ethics, performed their duties independently, promoted the Bank to fairly treat all Shareholders, protect the legitimate rights and interests of stakeholders and fulfill its social responsibilities, actively coordinated communication between the Bank and its Shareholders, supervised the senior management to implement the resolutions of the Board of Directors, paid continuous attention to the related party transactions between the Shareholders and the Bank, and promoted the strengthening of capital management.

1. Assessment opinions on the performance of duties of Director FUNG Joi Lun Alan in 2022

In 2022, Director FUNG Joi Lun Alan performed his duties as Vice Chairman and a non-executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director FUNG Joi Lun Alan was able to devote sufficient time and effort to perform his duties and attended in person all the meetings of the Board of Directors, the Development Strategy and Inclusive Finance Committee, the Risk Management and Green Finance Committee, the Related Party Transactions Control Committee and the Audit and Consumer Rights Protection Committee during the year as required; he performed his duties as Vice Chairman and presided over the meetings of the Board of Directors as designated by the Chairman; he paid close attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served, carefully reviewed the proposals before the meetings, communicated with the Bank in a timely manner, and submitted them to the special committees and the Board of Directors for attention or consideration. In terms of professionalism in performing his duties, based on his professional experience and duties, Director FUNG Joi Lun Alan advised or expressed opinions on matters such as concentration management, the Fourth “Five-Year Plan”, risk appetite, inclusive finance business, consumer rights protection, comprehensive risk management, debt restructuring, recovery and disposal plan, stress testing management and special audit work, and promoted the Board of Directors to improve the quality and efficiency of decision-making; he participated in the interpretation of regulatory policies for the protection of financial consumer rights and special training on recent developments in equity management and corporate governance of commercial banks organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

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In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director FUNG Joi Lun Alan competent in terms of his performance of duties in 2022.

2. *Assessment opinions on the performance of duties of Director YUAN Wei in 2022*

In 2022, Director YUAN Wei performed her duties as a non-executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director YUAN Wei was able to devote sufficient time and effort to perform her duties and attended in person all the meetings of the Board of Directors, the Development Strategy and Inclusive Finance Committee and the Audit and Consumer Rights Protection Committee during the year as required; she communicated with the Bank several times before and after the meetings on relevant proposals of the Board of Directors, and exercised her voting rights independently and prudently according to law; she paid continuous attention to the operation and management of the Bank, and inquired about regulatory inspections, administrative penalties and related credit business in recent years during inter-session periods. In terms of professionalism in performing her duties, based on her professional experience and duties, Director YUAN Wei advised or expressed opinions on matters such as related party transactions, establishment of branches, annual investment plans and revision of strategic planning, and promoted the Board of Directors to improve the quality and efficiency of decision-making; she participated in the interpretation of regulatory policies for the protection of financial consumer rights and special training on recent developments in equity management and corporate governance of commercial banks organized by the Bank for Directors to continuously improve her ability and standard in performing her duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director YUAN Wei competent in terms of her performance of duties in 2022.

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3. *Assessment opinions on the performance of duties of Director YE Baishou in 2022*

In 2022, Director YE Baishou performed his duties as a non-executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director YE Baishou was able to devote sufficient time and effort to perform his duties and attended all the meetings of the Board of Directors and the Development Strategy and Inclusive Finance Committee during the year as required, and the rate of personal attendance at on-site meetings of the Board of Directors was in line with the regulatory requirements; he communicated with the Bank before and after the meetings on relevant proposals of the Board of Directors, and exercised his voting rights independently and prudently according to law; he paid continuous attention to the operation and management of the Bank, and inquired about the development of retail business, related financial data and credit business during inter-session periods. In terms of professionalism in performing his duties, based on his professional experience and duties, Director YE Baishou advised or expressed opinions on matters such as related party transactions, annual investment plans, risk assessment and professional manager assessment indicators in a timely manner, and promoted the Board of Directors to improve the quality and efficiency of decision-making; he participated in the interpretation of regulatory policies for the protection of financial consumer rights and special training on recent developments in equity management and corporate governance of commercial banks organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director YE Baishou competent in terms of his performance of duties in 2022.

4. *Assessment opinions on the performance of duties of Director HU Aimin in 2022*

In 2022, Director HU Aimin performed his duties as a non-executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director HU Aimin was able to devote sufficient time and effort to perform his duties and attended in person all the meetings of the Board of Directors and the Nomination and Remuneration Committee during the year as required; he communicated with the Bank before and

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after the meetings on relevant proposals of the Board of Directors, and exercised his voting rights independently and prudently according to law; he paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served. In terms of professionalism in performing his duties, based on his professional experience and duties, Director HU Aimin advised or expressed opinions on matters such as related party transactions, purchasing office and business premises and professional manager assessment indicators in a timely manner, and promoted the Board of Directors to improve the quality and efficiency of decision-making; he participated in the interpretation of regulatory policies for the protection of financial consumer rights and special training on recent developments in equity management and corporate governance of commercial banks organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director HU Aimin competent in terms of his performance of duties in 2022.

5. *Assessment opinions on the performance of duties of Director ZHANG Yunji in 2022*

In 2022, Director ZHANG Yunji performed his duties as a non-executive Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director ZHANG Yunji attended all the meetings of the Board of Directors, the Risk Management and Green Finance Committee and the Related Party Transactions Control Committee during the year as required, and the rate of personal attendance at on-site meetings of the Board of Directors was in line with the regulatory requirements; he carefully studied and made independent judgments on matters submitted to the meetings for consideration, and exercised his voting rights in accordance with laws and regulations; he paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served. In terms of professionalism in performing his duties, based on his professional experience and duties, Director ZHANG Yunji advised or expressed opinions on matters such as transformation and innovation, liquidity risk management and related party transactions in a timely manner, and promoted the Board of Directors to improve the quality and efficiency of decision-making; he participated in the interpretation of regulatory policies for the protection of financial consumer rights and special training on recent developments in equity management and corporate governance of commercial banks organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

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In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director ZHANG Yunji competent in terms of his performance of duties in 2022.

(III) Independent non-executive Directors

All the independent Directors were able to adhere to a high standard of professional ethics and perform their duties with integrity and independence; they have expressed independent opinions on material related party transactions, profit distribution plans, appointment of Directors, appointment of external auditors, disposal of assets of wealth management cases, and remuneration of senior management of the Bank; they protected the interests of the Bank as a whole, and paid attention to the legitimate rights and interests of small and medium Shareholders and financial consumers.

1. Assessment opinions on the performance of duties of Director MAO Zhenhua in 2022

In 2022, Director MAO Zhenhua performed his duties as an independent Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director MAO Zhenhua was able to devote sufficient time and effort to perform his duties and attended all meetings of the Board of Directors and the Nomination and Remuneration Committee during the year as required, and the rate of personal attendance at on-site meetings of the Board of Directors was in line with the regulatory requirements, and he also carefully studied and made prudent judgments on matters submitted to the Board of Directors for consideration; as the chairperson of the Nomination and Remuneration Committee of the Board of Directors, he submitted the collective opinions formed by the committee to the Board of Directors in a timely manner; during inter-session periods, he paid continuous attention to the operation and management of the Bank and carefully reviewed various information reports. In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Director MAO Zhenhua expressed opinions on matters such as the remuneration of senior management and related party transactions of the Bank in a timely manner, and facilitated scientific decision-making by the Board of Directors; he actively participated in various trainings organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

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In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director MAO Zhenhua competent in terms of his performance of duties in 2022.

2. *Assessment opinions on the performance of duties of Director CHI Guotai in 2022*

In 2022, Director CHI Guotai performed his duties as an independent Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director CHI Guotai was able to devote sufficient time and effort to perform his duties and attended in person all meetings of the Board of Directors, the Risk Management and Green Finance Committee, the Related Party Transactions Control Committee and the Nomination and Remuneration Committee during the year as required; he carefully studied and made prudent judgments on matters submitted to the Board of Directors for consideration, paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served, and carefully reviewed various information reports during inter-session periods. In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Director CHI Guotai expressed opinions on matters such as the self-assessment on money laundering risks and related party transactions of the Bank in a timely manner, and facilitated scientific decision-making by the Board of Directors; he actively participated in various trainings organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director CHI Guotai competent in terms of his performance of duties in 2022.

3. *Assessment opinions on the performance of duties of Director MU Binrui in 2022*

In 2022, Director MU Binrui performed his duties as an independent Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

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In terms of the performance of the duty of diligence, Director MU Binrui attended in person all meetings of the Board of Directors, the Risk Management and Green Finance Committee, the Related Party Transactions Control Committee and the Audit and Consumer Rights Protection Committee during the year as required, and carefully studied and made prudent judgments on matters submitted to the Board of Directors for consideration; he paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served, and as the chairperson of the Risk Management and Green Finance Committee and the Related Party Transactions Control Committee of the Board of Directors, he organized and convened meetings in a timely manner and formed collective opinions for submission to the Board of Directors; he was able to devote sufficient time and effort to perform his duties, and carefully reviewed various information reports during inter-session periods. In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Director MU Binrui advised or expressed opinions on matters such as green finance, consumer rights protection, self-assessment on money laundering risks, related party transactions and concentration management of the Bank in a timely manner, and facilitated scientific decision-making by the Board of Directors; he actively participated in various trainings organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director MU Binrui competent in terms of his performance of duties in 2022.

4. Assessment opinions on the performance of duties of Director TSE Yat Hong in 2022

In 2022, Director TSE Yat Hong performed his duties as an independent Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director TSE Yat Hong attended in person all meetings of the Board of Directors and the Audit and Consumer Rights Protection Committee and the meetings of the Risk Management and Green Finance Committee and the Related Party Transactions Control Committee that he should attend during the year as required, and carefully studied and made prudent judgments on matters submitted to the Board of Directors for consideration; he paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served, and as the chairperson of the Audit and Consumer Rights Protection Committee of the Board of Directors, he organized and convened meetings of the

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special committee in a timely manner and formed collective opinions for submission to the Board of Directors; he was able to devote sufficient time and effort to perform his duties, and carefully reviewed various information reports during inter-session periods. In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Director TSE Yat Hong advised or expressed opinions on matters such as consumer rights protection, related party transactions, interim financial reporting and self-assessment on money laundering risks of the Bank in a timely manner, and facilitated scientific decision-making by the Board of Directors; he actively participated in various trainings organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director TSE Yat Hong competent in terms of his performance of duties in 2022.

5. *Assessment opinions on the performance of duties of Director ZHU Ning in 2022*

In 2022, Director ZHU Ning performed his duties as an independent Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director ZHU Ning was able to devote sufficient time and effort to perform his duties and attended in person all meetings of the Board of Directors, the Audit and Consumer Rights Protection Committee and the Nomination and Remuneration Committee during the year as required; he carefully studied and made prudent judgments on matters submitted to the Board of Directors for consideration, paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served, and carefully reviewed various information reports during inter-session periods. In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Director ZHU Ning expressed opinions on matters such as related party transactions, audit work and consumer rights protection work of the Bank in a timely manner, and facilitated scientific decision-making by the Board of Directors; he actively participated in various trainings organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

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In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director ZHU Ning competent in terms of his performance of duties in 2022.

6. *Assessment opinions on the performance of duties of Director WANG Ren in 2022*

From the beginning of the year to the end of October in 2022, Director WANG Ren performed his duties as an independent Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director WANG Ren attended all meetings of the Board of Directors that he should attend during the year as required, and the rate of personal attendance at on-site meetings of the Board of Directors was in line with the regulatory requirements, and attended in person the meetings of the Audit and Consumer Rights Protection Committee and the Nomination and Remuneration Committee that he should attend during the year; he carefully studied and made prudent judgments on matters submitted to the Board of Directors for consideration, and paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served; he was able to devote sufficient time and effort to perform his duties, and carefully reviewed various information reports during inter-session periods. In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Director WANG Ren expressed opinions on matters such as audit work, consumer rights protection work, related party transactions and audit work of the Bank in a timely manner, and facilitated scientific decision-making by the Board of Directors; he actively participated in the training organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director WANG Ren competent in terms of his performance of duties in 2022.

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7. *Assessment opinions on the performance of duties of Director SHUM Siu Hung Patrick in 2022*

From the beginning of November to the end of the year in 2022, Director SHUM Siu Hung Patrick performed his duties as an independent Director in accordance with laws and regulations, regulatory requirements and the Articles of Association of the Bank.

In terms of the performance of the duty of diligence, Director SHUM Siu Hung Patrick signed the due diligence commitment in writing before taking office, was able to devote sufficient time and effort to perform his duties, and attended in person all meetings of the Board of Directors, the Audit and Consumer Rights Protection Committee and the Nomination and Remuneration Committee that he should attend during the year as required; he carefully studied and made prudent judgments on matters submitted to the Board of Directors for consideration, paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the special committee he served, and carefully reviewed various information reports during inter-session periods. In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Director SHUM Siu Hung Patrick expressed opinions on matters such as related party transactions and special audit of the Bank in a timely manner, and facilitated scientific decision-making by the Board of Directors; he actively participated in the training organized by the Bank for Directors to continuously improve his ability and standard in performing his duties.

In accordance with the relevant requirements of the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Directors of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Director SHUM Siu Hung Patrick competent in terms of his performance of duties in 2022.

III. Assessment Opinions on the Performance of Duties of Senior Management in 2022

Throughout 2022, the senior management complied with laws and regulations, regulatory requirements and the Bank's rules and regulations, accepted the supervision by the Board of Supervisors, earnestly implemented the resolutions of the Shareholders' general meeting and the Board of Directors, and faithfully and diligently performed their operational and management duties as authorized by the Board of Directors, maintaining the overall steady development of the Bank. Firstly, the senior management comprehensively strengthened the efficiency of financial services. For consistent implementation of various plans and requirements of stabilizing the economic market and making reasonable profit transfers to the real economy, the senior management continued to pursue funding allocation, realized the "two increases and two controls" of inclusive loans to small and micro enterprises, actively

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developed green finance, and provided convenience for enterprises affected by the pandemic. Secondly, the senior management further improved the quality and efficiency of business operations. By organizing the implementation of the Fourth “Five-Year Plan”, the senior management promoted lightweight and accelerated digital transformation, advanced FPA business transformation in depth, made new breakthroughs in institution building and business qualifications, and achieved excellence in transaction banking, mobile banking, inclusive finance, digital finance and other fields. Thirdly, the senior management continued to improve the internal control and compliance system. Focusing on fostering a compliance culture and putting the core corporate values of “Compliance is Lifeblood” into practice, the senior management carried out in-depth special management of internal control and case prevention, upgraded the internal control and compliance management system, strengthened the monitoring and management of anti-money laundering and employee behavior compliance, strengthened audit supervision in major risk areas, and reinforced accountability for rectification. Fourthly, the senior management solidly promoted comprehensive risk management. The senior management strengthened risk preference constraints and unified credit management, formulated and improved management policies such as risk consolidation, established a three-tier liquidity reserve, optimized risk measurement, approval and economic capital assessment, strictly implemented the “three reviews on loans”, and stepped up efforts to promote the disposal of problematic assets. Fifthly, the senior management actively improved basic management capabilities. The senior management coordinated and promoted the “seven basic management projects”, strengthened technological empowerment and data governance, further optimized the allocation of financial and human resources, improved the incentive and restraint mechanism guided by performance appraisal, and increased the automation rate of processing 1104 statements to boost the quality of submission of regulatory statistics.

In accordance with relevant regulatory requirements and the actual conditions of the Bank, the Board of Supervisors reminded the senior management to pay attention to the performance of its duties in the following aspects. Firstly, the senior management should fully implement its responsibility of supervising and rectifying the problems identified in the on-site inspection of the effectiveness of risk management and internal control conducted by the CBIRC in 2018. Secondly, the senior management should strictly implement the requirements of the Guidelines for the Stress Testing of Commercial Banks, organize and carry out stress testing as to operational risks, and improve the effectiveness of management of stress testing results as to liquidity risks. Thirdly, the senior management should establish and improve the organizational structure of consolidated management, improve the consolidated management system of the Group, and ensured the effective implementation of various responsibilities of consolidated management. Fourthly, the senior management should implement new regulations on risk management of off-balance sheet business, formulate business plans, policy procedures and management measures for off-balance sheet business, and organize the implementation thereof. Fifthly, the senior management should ensure that capital is compatible with business development and risk levels, and continuously improve the effectiveness of data governance and employee behavior management.

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IV. Assessment Opinions on the Performance of Duties of Senior Management Members in 2022

All members of the senior management consciously safeguarded the interests of the Bank and were not found to have violated their fiduciary duties by accepting benefits related to the Bank's transactions or seeking for themselves or others any business opportunities that are due to the Bank in the course of performing their duties. In 2022, the performance indicators of the Group in terms of cost-to-income ratio, retail revenue ratio, credit risk, case risk and capital adequacy ratio were in line with the budget of the Board of Directors.

(I) Assessment opinions on the performance of duties of President QU Hongzhi in 2022

In 2022, under the requirements of relevant laws and regulations, regulatory requirements, the Articles of Association of the Bank and the authorization by the Board of Directors, President QU Hongzhi implemented the planning of the Party committee of the head office, and earnestly implemented the resolutions of the Shareholders' general meeting and the Board of Directors. He diligently performed his duties within his remit and took charge of the operation and management of the Bank. Insisting on the general tone of seeking progress while maintaining stability, President QU Hongzhi organized and convened 34 president's office meetings and 27 president's special meetings, and visited 10 branches to conduct research and supervision, in order to promote the in-depth development of transformation, revitalization and strategic implementation. He made new breakthroughs in institutional construction and business access. He obtained an approval for the opening of a wealth management subsidiary, an approval from the Shanghai Clearing House for RMB foreign exchange transactions and other business qualifications. He focused on promoting layout optimization and structural upgrading of assets and liabilities, and the digital transformation of products, channels, risk control, marketing and management systems. He further improved the comprehensive risk management policy system and internal control and compliance management mechanism, focused on fostering a compliance culture, strengthened the "three reviews on loans" and audit supervision in major risk areas, and stepped up efforts to promote the disposal of problematic assets and cash collection. The "seven basic management projects" led by him, which comprised the financial technology system, risk management system, intelligent "major compliance" system, innovation system, major operation system, incentive and restraint system, and training system, have boosted basic operating capabilities. As the President of the Bank, QU Hongzhi is able to provide the Board of Supervisors with information on the Bank's operations, financial position and risk management on a regular basis in accordance with relevant regulations.

In accordance with the relevant requirements of the Guidelines on the Work of the Board of Supervisors of Commercial Banks and the Measures on Assessment of the Performance of Duties of Senior Management Members of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated President QU Hongzhi competent in terms of his performance of duties in 2022.

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In addition, based on relevant regulatory opinions, penalties, and other regulatory information, the Board of Supervisors reminded that attention should be paid to strengthening management and control on credit risk and branches, and urged to follow up on the case of Nanjing Branch.

(II) Assessment opinions on the performance of duties of Vice President DU Gang in 2022

In 2022, in accordance with the requirements of laws, regulations, regulatory provisions and the Articles of Association of the Bank, Vice President DU Gang implemented the planning of the Party committee of the head office, the resolutions of the Board of Directors and the decisions of the president's office meetings and the president's special meetings, and performed the corresponding management responsibilities within his remit based on division of work. He led the financial market line to achieve balanced development of revenue, liquidity and scale, continued to optimize financial management, and promoted the construction of training systems. He implemented regulatory requirements for licensed operations and the Fourth "Five-Year Development Plan" of the Bank, promoted the official opening of the Capital Operation Center, and obtained an approval for the opening of CBHB Wealth Management. In active response to capital constraints, he promoted the intensive transformation to the "light capital" model, explored a new allocation model of risk-weighted assets, established a joint work meeting mechanism for risk-weighted assets, accelerated the implementation of new capital regulations, and formulated recovery and disposal plans in crisis scenarios. He strengthened infrastructure construction, promoted the construction and launch of an exclusive platform for the management of interbank customers, a new generation of bill system and a financial sharing system, obtained two approvals from the Shanghai Clearing House for RMB foreign exchange transactions and bond net clearing qualifications, and improved liquidity risk and market risk management policies. As the secretary to the Board of Directors, he assisted the Chairman to continuously improve the corporate governance system of the Bank, and continued to complete connection, coordination and information transmission among stakeholders.

In accordance with the relevant requirements of the Guidelines on the Work of the Board of Supervisors of Commercial Banks and the Measures on Assessment of the Performance of Duties of Senior Management Members of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated DU Gang, a Vice President and secretary to the Board of Directors, competent in terms of his performance of duties in 2022.

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In addition, based on relevant regulatory opinions, penalties, and other regulatory information, the Board of Supervisors reminded that attention should be paid to issues such as interbank business management, misreporting of data of wealth management business and inaccurate calculation of risk-weighted assets and liquidity risk indicators.

(III) Assessment opinions on the performance of duties of Vice President ZHAO Zhihong in 2022

In 2022, in accordance with the requirements of laws, regulations, regulatory provisions and the Articles of Association of the Bank, Vice President ZHAO Zhihong implemented the planning of the Party committee of the head office, the resolutions of the Board of Directors and the decisions of the president's office meetings and the president's special meetings, and performed the corresponding management responsibilities within his remit based on division of work. He continued to promote the construction of comprehensive risk management and internal control and compliance systems, deepened the implementation of source management, established a "comprehensive risk management joint meeting" supervision mechanism, took the lead in organizing and convening 10 meetings, improved the efficiency of unified comprehensive credit management, consolidated the management of "three reviews on credit granting", improved the credit risk and operational risk management systems, strengthened case risk prevention and control and anti-money laundering management, improved the accountability system, established a responsibility identification and accountability committee, promoted the professionalism and effectiveness of credit approval, optimized the approval and authorization of credit risk business, promoted the construction of the asset security framework system of the Bank, strengthened the recovery and disposal of problematic assets, reinforced the overall risk management of the Group, and formulated risk consolidation management measures. He accelerated the implementation of the Fourth "Five-Year Plan", organized and conducted the annual strategic follow-up evaluation and revision, and continued to promote the construction of the data governance system. He coordinated and promoted the basic management of the "Blue Ocean Project", innovation management, the rule of law, technology empowerment, process rationalization, equity investment and think tank construction.

In accordance with the relevant requirements of the Guidelines on the Work of the Board of Supervisors of Commercial Banks and the Measures on Assessment of the Performance of Duties of Senior Management Members of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated ZHAO Zhihong, a Vice President and the chief risk management officer, competent in terms of his performance of duties in 2022.

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In addition, based on relevant regulatory opinions, penalties, and other regulatory information, the Board of Supervisors reminded that attention should be paid to issues such as defective data governance mechanism, EAST data omission and misreporting and anti-money laundering violations.

(IV) Assessment opinions on the performance of duties of Vice President XIE Kai in 2022

In 2022, in accordance with the requirements of laws, regulations, regulatory provisions and the Articles of Association of the Bank, Vice President XIE Kai implemented the planning of the Party committee of the head office and the decisions of the Board of Directors, the president's office meetings and the president's special meetings, and performed the corresponding management responsibilities within his remit based on division of work, which promoted the major business indicators of the retail business to maintain a rapid growth trend. He improved the retail business management mechanism, and issued the working rules of the Retail Business Committee. He led the areas in his charge to adhere to the customer-oriented approach, promoted the intensive and refined development of customer groups, strengthened the construction of platforms such as offline outlets as retail channels, online financial channels, remote banking integrated channels, and "cloud outlet" channels to build a comprehensive ecological landscape; further optimized the product service system, developed hook products, competitive products, and star products of the Bank to enhance market recognition and brand reputation; continued to promote the construction of integrated marketing, risk control and data mart systems, and carried out the construction of anti-fraud systems which complemented the internal anti-money laundering system to provide system support for the development of retail business; established a new resource security, incentive and restraint mechanism to align with the requirements of transformation and development, and give full play to the support and supervision functions. He led the Business Operation Department, Administrative Department and Infrastructure Office to promote intensive operation and economical transformation, and improved the efficiency of back-office services.

In accordance with the relevant requirements of the Guidelines on the Work of the Board of Supervisors of Commercial Banks and the Measures on Assessment of the Performance of Duties of Senior Management Members of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Vice President XIE Kai competent in terms of his performance of duties in 2022.

In addition, based on relevant regulatory opinions, penalties, and other regulatory information, the Board of Supervisors reminded that attention should be paid to issues such as the supervision and evaluation of the protection of the rights and interests of financial consumers and the standardized management of personal loan business of the Bank.

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(V) *Assessment opinions on the performance of duties of Vice President JIN Chao in 2022*

In 2022, in accordance with the requirements of laws, regulations, regulatory provisions and the Articles of Association of the Bank, Vice President JIN Chao implemented the planning of the Party committee of the head office, the resolutions of the Board of Directors and the decisions of the president's office meetings and the president's special meetings, and performed the corresponding management responsibilities within his remit based on division of work. He continuously improved the discussion, decision-making and supervision mechanism of the Corporate Business Committee, presided over and convened 21 meetings of the Corporate Business Committee, and promoted the improvement of efficiency of cross-line collaboration and coordination. Adhering to the political and people-oriented nature of financial work, and serving national strategies with asset allocation, he helped stabilize the economic market and the development of the real economy, supported inclusive finance, green finance, and rural revitalization, and promoted the stable and healthy development of the real estate market. He took multiple measures to optimize the structure of corporate liabilities, deepened the principal business, continued to pursue product innovation, promotion and application, and empowered the operation for corporate business line customers. For consistent implementation of the FPA concept, he implemented the requirements for high-quality transformation and development, took becoming an asset-light bank as the direction of transformation, and built a full-featured product and service platform. He carried out in-depth research and discussion, established a project reserve inspection mechanism for branches, gave centralized publicity lectures, launched special campaigns, and supervised key tasks on a regular basis. He strengthened proactive risk management and improved the "one line of defense" management rules. He promoted the implementation of accountability for production safety, and promoted the effective implementation of safety and security work.

In accordance with the relevant requirements of the Guidelines on the Work of the Board of Supervisors of Commercial Banks and the Measures on Assessment of the Performance of Duties of Senior Management Members of CHINA BOHAI BANK CO., LTD., the Board of Supervisors rated Vice President JIN Chao competent in terms of his performance of duties in 2022.

In addition, based on relevant regulatory opinions, penalties, and other regulatory information, the Board of Supervisors reminded that attention should be paid to issues such as review of the authenticity of the background of bill business transactions and management of loans to small and micro enterprises.

The report is hereby made.

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2022 REPORT ON SELF-EVALUATION OF THE BOARD OF SUPERVISORS AND ASSESSMENT OF THE PERFORMANCE OF DUTIES OF SUPERVISORS OF CHINA BOHAI BANK CO., LTD.

In accordance with the Guidelines on the Work of the Board of Supervisors of Commercial Banks, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and measures on assessment of the performance of duties of Supervisors of the Bank, the Board of Supervisors organized the Office of the Board of Supervisors to conduct the 2022 self-evaluation of the Board of Supervisors and assessment of the performance of duties of Supervisors from January to February in 2023. The self-evaluation and assessment were issued as follows:

I. 2022 Self-evaluation of the Board of Supervisors

The Board of Supervisors of the Bank conducted the 2022 self-evaluation of the work of the Board of Supervisors focusing on three dimensions, including the performance of supervision responsibility, legal operations and providing independent advices with reference to its daily work and organizing the assessment of Supervisors, and developed the 2022 self-evaluation opinions of the Board of Supervisors.

In 2022, the Board of Supervisors of the Bank strictly followed the laws and regulations, exercised the supervisory powers conferred by the Bank's Articles of Association in accordance with laws and focused on improving the quality and efficiency of supervision, thus playing a positive role in promoting the high-quality transformation and development of the Bank.

- 1. Effectively performed various supervisory functions.** The Board of Supervisors established a follow-up supervision mechanism, and initially formed a closed-loop chain for rectifying and implementing supervision opinion of the Board of Supervisors based on the concept of "identify problems, make suggestions, strengthen supervision, and focus on actual results". It improved performance supervision and evaluation, established a performance evaluation opinion notification mechanism to timely report the performance evaluation results of the Board of Supervisors and related opinions and suggestions to the Board of Directors and senior management, promoting the Directors and the members of senior management to perform their duties in accordance with the laws and regulations. It earnestly completed the post-office audits of Directors in accordance with the resolutions of the meetings of the Board of Directors, and conducted timely inspection and evaluation of their performance during their terms of office. It adopted a comprehensive supervision approach combining on-site and off-site supervision, and earnestly performed supervision duties of the Board of Supervisors on the finance, internal control and risk management through designating representatives to attend important operation and management meetings of the Board of Directors, its special committees and senior management, reviewing periodic reports, organizing special inspections and carrying out in-depth research and inspection in branches and sub-branches; conducted special audits on the management of related party transactions, liquidity risk, capital management, salary

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performance, compliance risk management, operational risk management, consumer rights protection work, reputation risk management and business continuity management of the Bank during the year, and made recommendations for rectification and related management of the problems identified in the inspection, as well as drew attention of senior management. It quickly focused on the management and prevention of business risks, organized special meetings for Supervisors in a timely manner, listened to special reports on the Bank's preventive measures for concentration risk, liquidity risk and reputation risk after group customer risk exposure, and sent the "Letter on Further Strengthening Risk Prevention and Disposal of the Bank" to the senior management to provide reminders on relevant risks and management suggestions. In order to strengthen research and supervision, it visited branches and sub-branches including Suzhou Branch, Hangzhou Branch, Binhai New District Branch, Guiyang Branch, Shenzhen Branch, Shenzhen Qianhai Branch, Xiamen Pilot Free Trade Zone Branch and Weidi Road Sub-branch to guide the work, held online discussions with Guangzhou Branch to learn more about the investigation of abnormal employee behavior, case prevention and control work, and rectification of problems found in internal and external inspections, and put forward opinions and suggestions on the spot. It strengthened special supervision on the implementation of regulatory opinions, aimed at the problems pointed out in the regulatory circular last year, supplemented and improved the 2022 work plan of the Board of Supervisors, added audits for real estate credit business, and accelerated the rectification of problems prompted by higher-level departments.

- 2. Operated the Board of Supervisors and its special committees in compliance with laws and regulations.** The Board of Supervisors strictly implemented the requirements of regulatory laws and regulations and the provisions of the Bank's corporate governance system, convened regular meetings, timely considered important matters, and met the regulatory requirements on the number, procedures and rate of Supervisors' personal attendance of meetings. Through a more comprehensive and detailed agenda arrangement, it effectively improved the efficiency of supervision and discussion. It convened 11 meetings of the Board of Supervisors and its special committees throughout the year, considered 15 proposals including the Bank's periodic reports, the Board of Supervisors' work report, work plans, internal control evaluation, independent opinions on relevant matters and annual performance evaluation reports, listened to 43 reports on supervisory briefing and inspection opinions, evaluation on implementation of the Fourth "Five-Year Plan", investigation of abnormal behaviors of employees, case prevention and control work, anti-money laundering work, consumer rights protection work and data governance audit, and made targeted suggestions and recommendations to the Board of Directors and senior management on strengthening comprehensive risk management, reputation risk management, internal control compliance and consumer rights protection work. Pursuant to the relevant new regulatory requirements, it organized and implemented the 2021 self-evaluation of the work of the Board of Supervisors and the assessment of performance of duties of Supervisors, and promoted the self-improvement of the Board of Supervisors and Supervisors in performing their duties.

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3. **Provided objective and fair independent advices.** The Board of Supervisors provided objective and fair independent advices on the Bank's legal operations, financial reporting, use of proceeds, acquisition and disposals of assets, related party transactions, internal control and implementation of resolutions of the Shareholders' general meeting in 2021, reported to the Shareholders' general meeting on time and made a disclosure in the annual report in accordance with relevant regulations.

II. 2022 Assessment of the Performance of Duties of Supervisors

According to the Measures on Assessment of the Performance of Duties of Supervisors of CHINA BOHAI BANK CO., LTD. and the procedures for self-evaluation and mutual evaluation of Supervisors and evaluation by the Board of Supervisors, the Bank conducted a 2022 comprehensive performance evaluation of the five incumbent Supervisors from five dimensions including performance of the duty of loyalty, performance of the duty of diligence, professionalism of duty performance, independence of duty performance and ethical standards, and compliance of duty performance, and produced suggestions for the results of the duty performance evaluation.

In 2022, all Supervisors of the Bank were able to fulfill their duty of loyalty and perform their duties in compliance with regulations. All Supervisors reported to the Bank the information on their part-time positions, shareholdings in the Bank, related party relationships, acting-in-concert relationships and changes in a timely manner, complied with the relevant regulations on related party transactions and recusal from performance of duties, fulfilled anti-money laundering and anti-terrorist financing obligations, and safeguarded the Bank's interests. No Supervisor was found to have accepted improper benefits or taken advantage of their position as Supervisors for personal gain during their performance of duties, nor did they disclosed commercial secrets related to the Bank, concealed problems that they discovered or engaged in other acts in breach of duty of loyalty. In terms of compliance in performing duties, all the Supervisors attended meetings and discussed relevant matters and exercised their voting rights and supervisory powers in accordance with the laws and regulations, took the initiative to pay attention to the evaluation of the Bank by the regulatory authorities, external auditors and the media, and promoted the Bank's implementation of the regulatory opinions and the rectification and accountability of the relevant problems. No Supervisor was imposed on administrative penalty or discipline action by the regulatory authorities.

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(I) Employees' representative Supervisors

All employees' representative Supervisors of the Bank abided by high standards of professional ethics, performed their duties independently and promoted the protection of the legitimate rights and interests of the Bank, Shareholders, employees, creditors and other stakeholders.

1. Assessment opinions on the performance of duties of Supervisor WANG Chunfeng in 2022

In 2022, Supervisor WANG Chunfeng performed his duties as the chairman of the Board of Supervisors, an employees' representative Supervisor and a member of the Nomination Committee in accordance with laws and regulations, regulatory requirements and the Bank's Articles of Association.

In terms of the performance of the duty of diligence, Supervisor WANG Chunfeng organized and performed the duties of the Board of Supervisors, signed the reports and other important documents of the Board of Supervisors, and reported to the Shareholders' general meeting on behalf of the Board of Supervisors; as the deputy Party secretary, he strictly implemented the decisions of the Party organization and promoted the communication of information between the Party committee and the Board of Supervisors during the supervision; he exercised the powers as a convener of the Board of Supervisors, presided over the meetings of the Board of Supervisors, attended in person all the meetings of the Board of Supervisors and the Nomination Committee during the year, and the rate of personal attendance at on-site meetings of the Board of Supervisors was in line with the regulatory requirements; he attended the Shareholders' general meeting, the meetings of the Board of Directors and important meetings of the senior management on operation of the Bank, and carried out daily performance supervision; he listened to the opinions and suggestions from employees on the policies and procedures or major issues related to the immediate interests of the employees, and debriefed and reported his work to the employee representative meeting on a regular basis; he led the team to 4 branches for research and carefully reviewed 87 information reports on internal control and compliance risk warning during inter-session periods.

In terms of professionalism in performing his duties, Supervisor WANG Chunfeng fully utilized his advantages in being familiar with the operation and management of the Bank, improved the working mechanism of the Board of Supervisors, promoted the Board of Supervisors to improve the quality and efficiency of operation and supervision, and steadily promoted the reform of the Board of Supervisors; he guided the working institutions of the Board of Supervisors to carry out 10 audit reviews on liquidity risk, capital management, consumer rights protection work and other matters in accordance with the working plan of the Board of Supervisors in 2022, and supervised the rectification of issues identified; he

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organized and convened special meetings of Supervisors in a timely manner, and studied the risk prevention and disposal of the credit business of the Group; he promoted the construction of the major supervision system, attended and gave a speech at the 2022 audit work meeting, deepened political inspections, and attached importance to give play to the joint role of supervision; he put forward opinions and suggestions on liquidity risk management, concentration limit management, reputation risk management, large risk exposure control, liability quality management and other matters in the course of performing his duties; he participated in the special training on topics such as anti-money laundering and consumer rights protection organized by the Bank for Supervisors to further improve his ability and standard in performing his duties.

2. *Assessment opinions on the performance of duties of Supervisor MA Shuming in 2022*

In 2022, Supervisor MA Shuming performed his duties as an employees' representative Supervisor and a member of each of the Nomination Committee and the Supervision Committee in accordance with laws and regulations, regulatory requirements and the Bank's Articles of Association.

In terms of the performance of the duty of diligence, Supervisor MA Shuming was able to devote sufficient time and effort to perform his duties, and attended in person all meetings of the Board of Supervisors and the Nomination Committee and the meetings of the Supervision Committee that he should attend during the year, and the rate of personal attendance at on-site meetings of the Board of Supervisors was in line with the regulatory requirements, and presided over the meetings of the Board of Supervisors as authorized by the chairman of the Board of Supervisors; he actively attended the Bank's Shareholders' general meetings, and meetings of the Board of Directors and its special committees, the president's office meetings, president's special meetings, annual work meetings, quarterly business analysis meetings and other meetings, and provided on-site supervision on the performance of duties by the Board of Directors, senior management and their members; as a member of each of the Nomination Committee and the Supervision Committee, he participated in the work of these committees, carefully reviewed 87 information reports on internal control and compliance risk warning, attended special meetings for Supervisors, visited 5 branches to conduct field research, and conducted online discussion with branches during inter-session periods; he listened to the opinions and suggestions from employees on the policies and procedures or major issues related to the immediate interests of the employees, and debriefed and reported his work to the employee representative meeting on a regular basis.

In terms of professionalism in performing his duties, Supervisor MA Shuming fully utilized his advantages in being familiar with the operation and management of the Bank, promoted the Board of Supervisors to improve the effectiveness of supervision in line with the Bank's long-term interests, put forward professional

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suggestions on strengthening reputation risk management, internal control and compliance management, investigation of abnormal behaviors of employees, stress testing management, consumer rights protection and other matters with reference to inspection and supervision work in the course of performing his duties; he actively participated in the special training on topics such as anti-money laundering and consumer rights protection organized by the Bank for Supervisors to continuously improve his ability and standard in performing his duties.

(II) External Supervisors

All external Supervisors of the Bank abide by high standards of professional ethics and perform their duties with integrity and independence. In the process of supervision, they are free from influence of substantial Shareholders, members of senior management and other entities or individuals with an interest in the Bank and focus on safeguarding the legitimate rights and interests of small and medium Shareholders and other stakeholders.

1. Assessment opinions on the performance of duties of Supervisor QI Ershi in 2022

In 2022, Supervisor QI Ershi performed his duties as an external Supervisor and the chairperson of the Nomination Committee in accordance with laws and regulations, regulatory requirements and the Bank's Articles of Association.

In terms of the performance of the duty of diligence, Supervisor QI Ershi was able to devote sufficient time and effort to perform his duties, and attended in person all meetings of the Board of Supervisors during the year, and the rate of personal attendance at on-site meetings of the Board of Supervisors was in line with the regulatory requirements; he provided on-site supervision over the operation of the Board of Directors and the performance of duties by the Directors and attended the Bank's Shareholders' general meetings, and meetings of the Board of Directors and special committees as required; he attended 14 on-site meetings during the year and reviewed 197 motions and reports before the meetings; as the chairperson of the Nomination Committee under the Board of Supervisors, he organized and convened 4 meetings of special committees and formed collective opinions for submission to the Board of Supervisors; he paid continuous attention to the operation and development of the Bank, reviewed 87 information reports on internal control and compliance risk warning during inter-session periods, attended special meetings for Supervisors, and conducted online research and discussion with branches.

In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Supervisor QI Ershi carefully studied and made prudent judgments on matters submitted to the Board of Supervisors and the Nomination Committee for consideration, and made professional management recommendations to the Board of Directors and senior

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management on matters such as performance evaluation, evaluation on implementation of the Fourth “Five-Year Plan” in 2021, basic management of compliance operations, incentive and restraint mechanism and consumer rights protection in a timely manner during his tenure to assist the Board of Supervisors to give full play to its supervisory role; he actively participated in the special training on topics such as anti-money laundering and consumer rights protection organized by the Bank for Supervisors to continuously improve his ability and standard in performing his duties.

2. *Assessment opinions on the performance of duties of Supervisor DIAO Qinyi in 2022*

In 2022, Supervisor DIAO Qinyi performed his duties as an external Supervisor and the chairperson of the Supervision Committee in accordance with laws and regulations, regulatory requirements and the Bank’s Articles of Association.

In terms of the performance of the duty of diligence, Supervisor DIAO Qinyi was able to devote sufficient time and effort to perform his duties, and attended in person all meetings of the Board of Supervisors during the year, and the rate of personal attendance at on-site meetings of the Board of Supervisors was in line with the regulatory requirements, and presided over the meetings of the Board of Supervisors as authorized by the chairman of the Board of Supervisors; he provided on-site supervision over the operation of the Board of Directors and the performance of duties by the Directors and actively attended the Bank’s Shareholders’ general meetings, and meetings of the Board of Directors and its special committees; he attended 18 on-site meetings during the year and reviewed 197 motions and reports before the meetings; as the chairperson of the Supervision Committee under the Board of Supervisors, he organized and convened 2 meetings of special committees and formed collective opinions for submission to the Board of Supervisors; he paid continuous attention to the operation and development of the Bank, reviewed 87 information reports on internal control and compliance risk warning during inter-session periods, attended special meetings for Supervisors, and conducted online research and discussion with branches.

In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Supervisor DIAO Qinyi carefully studied and made prudent judgments on matters submitted to the Board of Supervisors and the Supervision Committee for consideration, and made professional recommendations to the Board of Directors and senior management on matters such as strengthening the management of related party transactions, control on customer concentration risk, evaluation on implementation of the Fourth “Five-Year Plan”, data and information security management, financial market business risk and compliance management, internal and external audit, comprehensive risk management assessment, reputation risk management, consumer

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rights protection and anti-money laundering management in a timely manner during his tenure to assist the Board of Supervisors to give full play to its supervisory role; he actively participated in the special training on topics such as anti-money laundering and consumer rights protection organized by the Bank for Supervisors to continuously improve his ability and standard in performing his duties.

3. *Assessment opinions on the performance of duties of Supervisor HUI Yung Chris in 2022*

In 2022, Supervisor HUI Yung Chris performed his duties as an external Supervisor and a member of the Supervision Committee in accordance with laws and regulations, regulatory requirements and the Bank's Articles of Association.

In terms of the performance of the duty of diligence, Supervisor HUI Yung Chris was able to devote sufficient time and effort to perform his duties, and attended in person all meetings of the Board of Supervisors and the Supervision Committee during the year, and the rate of personal attendance at on-site meetings of the Board of Supervisors was in line with the regulatory requirements; he provided on-site supervision over the operation of the Board of Directors and the performance of duties by the Directors and actively attended the Bank's Shareholders' general meetings, and meetings of the Board of Directors and its special committees; he attended 18 on-site meetings during the year and reviewed 197 motions and reports before the meetings; he paid continuous attention to the operation and management of the Bank and related matters within the terms of reference of the Supervision Committee, reviewed 87 information reports on internal control and compliance risk warning during inter-session periods, attended special meetings for Supervisors, and conducted online research and discussion with branches.

In terms of professionalism in performing his duties, based on his position at the special committee and his professional expertise, Supervisor QI Ershi carefully studied and made prudent judgments on matters submitted to the Board of Supervisors and the Supervision Committee for consideration, and made professional recommendations to the Board of Directors and senior management on matters such as strengthening management on credit granting as to real estate, retail business transformation, data governance, financial market middle-end management and control, compliance culture construction, reputation risk management and consumer rights protection in a timely manner during his tenure to assist the Board of Supervisors to give full play to its supervisory role; he actively participated in the special training on topics such as anti-money laundering and consumer rights protection organized by the Bank for Supervisors to continuously improve his ability and standard in performing his duties.

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Based on the above, in accordance with the Code of Corporate Governance of Banking and Insurance Institutions, the Provisional Measures for the Evaluation of Performance of Duties by Directors and Supervisors of Banking and Insurance Institutions and the Measures on Assessment of the Performance of Duties of Supervisors of CHINA BOHAI BANK CO., LTD., it is suggested that the Supervisors including WANG Chunfeng, QI Ershi, DIAO Qinyi, HUI Yung Chris and MA Shuming should be rated as competent in the 2022 assessment of performance of duties.

The report is hereby made.

Schedule: Summary of the Evaluation of the Work of the Board of Supervisors in 2022 by the Supervisors of CHINA BOHAI BANK CO., LTD.

Schedule:

Summary of the Evaluation of the Work of the Board of Supervisors in 2022 by the Supervisors of CHINA BOHAI BANK CO., LTD.

	WANG Chunfeng	QI Ershi	DIAO Qinyi	HUI Yung Chris	MA Shuming
Do you think the overall work of the Board of Supervisors was qualified in the performance of duty supervision, financial supervision, internal control supervision, risk management supervision, operating the Board of Supervisors and its special committees in accordance with laws and regulations, and providing independent advices on relevant matters of the Bank in 2022?	Qualified	Qualified	Qualified	Qualified	Qualified

REPORT OF THE BOARD OF SUPERVISORS ON INDEPENDENT OPINIONS ON RELATED MATTERS IN 2022

For the independent opinions on related matters in 2022 of the Board of Supervisors of CHINA BOHAI BANK CO., LTD., please refer to the section “Report of the Board of Supervisors” of the Bank’s 2022 annual report.

NOTICE OF 2022 ANNUAL GENERAL MEETING



CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

NOTICE OF 2022 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2022 annual general meeting of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) (the “**2022 AGM**”) will be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:00 p.m. on Thursday, May 18, 2023 for the purpose of considering, and if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. Report of the Board of Directors for 2022 of CHINA BOHAI BANK CO., LTD.
2. Report of the Board of Supervisors for 2022 of CHINA BOHAI BANK CO., LTD.
3. Report of Final Financial Accounts for 2022 of CHINA BOHAI BANK CO., LTD.
4. Profit Distribution Plan for 2022 of CHINA BOHAI BANK CO., LTD.
5. Financial Budget Report for 2023 of CHINA BOHAI BANK CO., LTD.
6. Investment Plan for 2023 of CHINA BOHAI BANK CO., LTD.
7. Appointment of External Auditors for 2023
8. Remuneration of Mr. LI Fuan for 2021
9. Election of Mr. AU Siu Luen as a Non-executive Director

SPECIAL RESOLUTION

10. General Mandate Granted to the Board of Directors to Issue Domestic Shares and/or H Shares

The detailed resolutions mentioned above are set out in the Bank’s circular dated April 27, 2023 in respect of convening the 2022 AGM.

NOTICE OF 2022 ANNUAL GENERAL MEETING

The following reports will also be listened to at the 2022 AGM by way of written reports:

11. Report on Resignation of Mr. FUNG Joi Lun Alan as a non-executive Director and vice chairman of CHINA BOHAI BANK CO., LTD.
12. 2021 Assessment Report on Major Shareholders and Substantial Shareholders of CHINA BOHAI BANK CO., LTD.
13. 2022 Special Report on Related Party Transactions of CHINA BOHAI BANK CO., LTD.
14. 2022 Assessment Report on the Performance of Duties of the Board of Directors, Senior Management and their Members issued by the Board of Supervisors of CHINA BOHAI BANK CO., LTD.
15. 2022 Report on Self-evaluation of the Board of Supervisors and Assessment of the Performance of Duties of Supervisors of CHINA BOHAI BANK CO., LTD.
16. Report of the Board of Supervisors on Independent Opinions on Related Matters for 2022

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

April 27, 2023

As of the date of this notice, the board of directors of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.

NOTICE OF 2022 ANNUAL GENERAL MEETING

Notes:

- 1 According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the voting of resolutions contained in the notice of 2022 AGM will be taken by poll.
- 2 In order to determine the shareholders who are entitled to attend the 2022 AGM, the register of members of the Bank has been closed from Tuesday April 18, 2023 to Thursday, May 18, 2022 (both days inclusive).
- 3 Shareholders who are entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a shareholder of the Bank.
- 4 A shareholder shall entrust the proxy in writing. The written power of attorney shall be signed by the principal or by the proxy entrusted thereby in writing; if the principal is a legal person or other institution, the power of attorney shall be signed under the seal of the legal person or under the hand of its legal representative or other representative duly authorized.
- 5 If you intend to appoint a proxy to attend the 2022 AGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of H shares, the proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this form of proxy is signed by a person on behalf of the appointor) should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of domestic shares, the above document(s) should be returned to the office of the board of directors of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postal Code: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2022 AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2022 AGM or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.
- 6 The meeting is expected to last for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the meeting.