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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

**INSIDE INFORMATION
FINANCIAL AND OTHER INFORMATION FOR THE
THREE MONTHS ENDED MARCH 31, 2022**

This announcement is made by CHINA BOHAI BANK CO., LTD. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Bank would like to inform shareholders and potential investors of the Bank of financial and other information of the Bank for the three months ended March 31, 2022.

I. Unaudited financial information of the Bank for the three months ended March 31, 2022 prepared under the International Financial Reporting Standards

	For the three months ended March 31, 2022 <i>RMB'000</i>
Operating income	6,154,004
Net profit	3,624,680
Other comprehensive income	28,332
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	As at March 31, 2022 <i>RMB'000</i>
Total assets	1,593,151,915
Total liabilities	1,482,934,826
Other equity instruments	19,961,604
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II. Unaudited financial information, capital adequacy ratio and other information of the Bank for the three months ended March 31, 2022 prepared under the Chinese Accounting Standards for Business Enterprises

During the term of the 2021 tier 2 capital bonds of the Bank, pursuant to the relevant requirements of the China Banking and Insurance Regulatory Commission and the People's Bank of China, the Bank shall strictly comply with the Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market. The unaudited financial information, capital adequacy ratio and other information of the Bank for the three months ended March 31, 2022 prepared under the Chinese Accounting Standards for Business Enterprises will be published on the website of China Central Depository & Clearing Co., Ltd. (<http://www.chinabond.com.cn>) and the website of China Foreign Exchange Trade System & National Interbank Funding Center (<http://www.chinamoney.com.cn>), details of which are as follows:

As at March 31, 2022, the Bank's capital adequacy ratio, core tier 1 capital adequacy ratio and tier 1 capital adequacy ratio were 12.08%, 8.86% and 10.86%, respectively, which were in compliance with the relevant PRC regulatory requirements. Among which, net core tier 1 capital amounted to RMB88.359 billion, regulatory deductions for core tier 1 capital amounted to RMB1.896 billion; net tier 1 capital amounted to RMB108.321 billion; total net capital amounted to RMB120.502 billion. As at March 31, 2022, the Bank's total risk-weighted assets amounted to RMB997.246 billion.

As at March 31, 2022, the balance of subordinated bonds, tier 2 capital bonds and non-fixed term capital bonds of the Bank amounted to RMB950 million, RMB9 billion and RMB20 billion respectively.

Shareholders and potential investors of the Bank are reminded that the above-mentioned financial information has not been reviewed or audited by the auditors of the Bank. Differences may arise between such financial information and the information disclosed in the reviewed report or audited report due to review and audit adjustments. Shareholders and potential investors of the Bank are advised to exercise caution and should not rely solely on such information when dealing in the shares of the Bank.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
April 29, 2022

As at the date of this announcement, the Board of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.