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 **渤海银行**
CHINA BOHAI BANK
CHINA BOHAI BANK CO., LTD.
渤海银行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9668)

**NOTICE OF THE FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING
OF 2022**

NOTICE IS HEREBY GIVEN that the first domestic shareholders' class meeting of 2022 (the "**Domestic Shareholders' Class Meeting**") of CHINA BOHAI BANK CO., LTD. (the "**Bank**") will be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:30 p.m. on Monday, May 16, 2022 or immediately upon the conclusion of the 2021 annual general meeting, whichever is later, for the purpose of considering, and if thought fit, passing the following resolution:

1. Amendments to the Articles of Association of CHINA BOHAI BANK CO., LTD

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

April 25, 2022

As at the date of this notice, the board of directors of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.

Notes:

- 1 The voting of resolutions in the notice of the Domestic Shareholders' Class Meeting will be taken by poll.
- 2 In order to determine the shareholders who are entitled to attend the Domestic Shareholders' Class Meeting, the register of members of the Bank has been closed from Friday, April 15, 2022 to Monday, May 16, 2022 (both days inclusive).
- 3 Shareholders who are entitled to attend and vote at the Domestic Shareholders' Class Meeting may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a shareholder of the Bank.
- 4 A shareholder shall entrust the proxy in writing. The written power of attorney shall be signed by the principal or by the proxy entrusted thereby in writing; if the principal is a legal person or other institution, the power of attorney shall be signed under the seal of the legal person or under the hand of its legal representative or other representative duly authorized.
- 5 If you intend to appoint a proxy to attend the Domestic Shareholders' Class Meeting, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of domestic shares, the above document(s) should be returned to the office of the board of directors of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postcode: 300012; and in any event, not later than 24 hours before the time appointed for holding the Domestic Shareholders' Class Meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the Domestic Shareholders' Class Meeting or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.
- 6 The Domestic Shareholders' Class Meeting is expected to last for no more than half a day. Shareholders who attend the Domestic Shareholders' Class Meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the Domestic Shareholders' Class Meeting.