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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

RESIGNATION OF DIRECTORS AND PROPOSED APPOINTMENT OF DIRECTORS

RESIGNATION OF DIRECTORS

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) hereby announces that:

1. the Board has received the resignation letter from Mr. WANG Zhiyong (“**Mr. WANG**”). Mr. WANG resigned as a non-executive director of the Bank and a member of the Nomination and Remuneration Committee of the Board due to the adjustment of work position, which upon consideration and approval by the Board, becomes effective from April 21, 2022; and
2. the Board has received the resignation letter from Mr. ZHANG Xifang (“**Mr. ZHANG**”). Mr. ZHANG resigned as a non-executive director of the Bank, a member of the Risk Management and Green Finance Committee of the Board and a member of the Related Party Transactions Control Committee of the Board due to the adjustment of work position, which upon consideration and approval by the Board, becomes effective from April 21, 2022.

Mr. WANG and Mr. ZHANG have confirmed that they have no disagreement with the Board, and there are no matters relating to their resignation that need to be brought to the attention of the shareholders of the Bank (“**Shareholders**”), the creditors or The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”). The Board expresses sincere gratitude to Mr. WANG and Mr. ZHANG for their contribution to the development of the Bank during their term of office.

PROPOSED APPOINTMENT OF DIRECTORS

The Board is pleased to announce that:

1. the Board proposed to appoint Mr. QU Defu (“**Mr. QU**”), nominated by TEDA Investment Holding Co., Ltd., a Shareholder, and reviewed by the Nomination and Remuneration Committee of the Board, as a non-executive director of the Bank and a member of the Nomination and Remuneration Committee of the Board; and
2. the Board proposed to appoint Mr. LUAN Xianzhou (“**Mr. LUAN**”), nominated by Oceanwide Industry Co., Ltd., a Shareholder, and reviewed by the Nomination and Remuneration Committee of the Board, as a non-executive director of the Bank, a member of the Risk Management and Green Finance Committee of the Board and a member of the Related Party Transactions Control Committee of the Board.

The term of office as a director of Mr. QU and Mr. LUAN will commence upon the approval by the Shareholders’ general meeting and on the date of the approval of their appointment qualification by the China Banking and Insurance Regulatory Commission (the “**CBIRC**”) and until the expiry of the term of the fifth session of the Board of the Bank.

Biographical details of the director candidates above are set out below:

Mr. QU Defu, born in 1965, is a senior political officer and senior engineer with a bachelor’s degree. He served as the Secretary of the Party Committee of China and chairman of the board of directors of Tianjin BENEFO Machinery Equipment Group Co., Ltd. (天津百利機械裝備集團有限公司) and the Secretary of the Party Committee of China and chairman of the board of directors of Tianjin Infrastructure Investment Group. He is currently the Secretary of the Party Committee of China and chairman of the board of directors of TEDA Investment Holding Co., Ltd.

Save as disclosed above, Mr. QU has not held any other directorship in other listed companies in the past three years or any other major appointment and qualification. Save as disclosed above, Mr. QU does not have any other relationships with other directors, supervisors, senior management or substantial Shareholders of the Bank.

Upon obtaining the approval by the Shareholders' general meeting and the approval of his appointment qualification by the CBIRC, Mr. QU will enter into a service contract with the Bank in respect of his duty as a non-executive director. The term of office as a director of Mr. QU will commence upon the approval by the Shareholders' general meeting and on the date of the approval of his appointment qualification by the CBIRC until the expiry of the term of the fifth session of the Board of the Bank. Mr. QU will not receive any remuneration from the Bank.

In addition, Mr. QU does not have any interests in the shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Mr. LUAN Xianzhou, born in 1979, has a master's degree. He served as the executive vice president and assistant to the chairman of the board of directors of China Oceanwide Holdings Group Co., Ltd. (中國泛海控股集團有限公司). He is currently an executive director and president of China Oceanwide Holdings Group Co., Ltd. (中國泛海控股集團有限公司) and chairman of the board of directors of Oceanwide Holdings Co., Ltd. (泛海控股股份有限公司).

Save as disclosed above, Mr. LUAN has not held any other directorship in other listed companies in the past three years or any other major appointment and qualification. Save as disclosed above, Mr. LUAN does not have any other relationships with other directors, supervisors, senior management or substantial Shareholders of the Bank.

Upon obtaining the approval by the Shareholders' general meeting and the approval of his appointment qualification by the CBIRC, Mr. LUAN will enter into a service contract with the Bank in respect of his duty as a non-executive director. The term of office as a director of Mr. LUAN will commence upon the approval by the Shareholders' general meeting and on the date of the approval of his appointment qualification by the CBIRC until the expiry of the term of the fifth session of the Board of the Bank. Mr. LUAN will not receive any remuneration from the Bank.

In addition, Mr. LUAN does not have any interests in the shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed herein, there are no other matters in relation to the appointments of Mr. QU and Mr. LUAN that need to be disclosed pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange nor any other matters that need to be brought to the attention of the Shareholders.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
April 21, 2022

As of the date of this announcement, the Board of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.