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CHINA BOHAI BANK CO., LTD.

渤海银行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

**INSIDE INFORMATION
CERTAIN FINANCIAL INFORMATION
FOR THE FOUR MONTHS ENDED APRIL 30, 2021**

This announcement is made by CHINA BOHAI BANK CO., LTD. (the “**Bank**”) at the request of COSCO SHIPPING Development Co., Ltd, the parent company of the Bank’s substantial shareholder China Shipping Investment Co., Ltd., for the requirements on implementing its merger and acquisition project, as well as pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Bank (the “**Board**”) would like to inform shareholders and potential investors of the Bank of certain financial information of the Bank for the four months ended April 30, 2021 prepared pursuant to the China accounting standards for business enterprises.

| | For the four months ended April 30, 2021 RMB’000 |
|----------------------------|---|
| Operating income | 10,461,340 |
| Net profit | 4,129,148 |
| Other comprehensive income | 17,959 |
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| | As at April 30, 2021 RMB’000 |
| Total assets | 1,503,851,114 |
| Total liabilities | 1,396,169,715 |
| Other equity instruments | 19,961,604 |
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Shareholders and potential investors of the Bank are reminded that the above-mentioned financial information has not been reviewed or audited by the auditors of the Bank. Differences may arise between such financial information and the information disclosed in the reviewed report or audited report due to review and audit adjustments. Shareholders and potential investors of the Bank are advised to exercise caution and should not rely solely on such information when dealing in the shares of the Bank.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
June 11, 2021

As at the date of this announcement, the board of directors of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.