

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**CHINA BOHAI BANK CO., LTD.**

**渤海銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

**INSIDE INFORMATION  
CERTAIN FINANCIAL INFORMATION FOR THE  
THREE MONTHS ENDED MARCH 31, 2021**

This announcement is made by CHINA BOHAI BANK CO., LTD. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Bank would like to inform shareholders and potential investors of the Bank of certain unaudited financial information of the Bank for the three months ended March 31, 2021 (the “**2021 Q1**”).

**I. Unaudited financial information of the Bank for the 2021 Q1 prepared under the International Financial Reporting Standards**

	<b>For the three months ended March 31, 2021 RMB' 000</b>
Operating income	7,991,998
Net profit	3,515,473
Other comprehensive income	(97,245)
	<hr/> <hr/>
	<b>As at March 31, 2021 RMB' 000</b>
Total assets	1,476,561,801
Total liabilities	1,369,609,281
Other equity instruments	19,961,604
	<hr/> <hr/>

## **II. Unaudited financial information and capital adequacy ratio of the Bank for the 2021 Q1 prepared under the Chinese Accounting Standards for Business Enterprises**

During the term of the 2021 tier-two capital bonds of the Bank, pursuant to the relevant requirements of the China Banking and Insurance Regulatory Commission and the People's Bank of China, the Bank shall strictly comply with the Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market. The unaudited financial information and capital adequacy ratio of the Bank for the 2021 Q1 prepared under the Chinese Accounting Standards for Business Enterprises will be published on the website of China Central Depository & Clearing Co., Ltd. (<http://www.chinabond.com.cn>) and the website of China Foreign Exchange Trade System & National Interbank Funding Center (<http://www.chinamoney.com.cn>), details of which are as follows:

As at March 31, 2021, the unaudited total assets, total liabilities and total equity of the Bank were RMB1,476.562 billion, RMB1,369.609 billion and RMB106.953 billion, respectively, and the net profit for the 2021 Q1 was RMB3.515 billion.

As at March 31, 2021, the Bank's capital adequacy ratio, core tier-one capital adequacy ratio and tier-one capital adequacy ratio were 12.95%, 8.87% and 10.91%, respectively, which were in compliance with the relevant PRC regulatory requirements. Among which, net core tier-one capital amounted to RMB86.850 billion, mainly including paid-in capital of RMB17.762 billion, capital reserve of RMB10.752 billion, surplus reserve and general risk reserve of RMB23.533 billion, retained earnings of RMB35.003 billion, and other comprehensive income of RMB-59 million. Regulatory deductions for core tier-one capital amounted to RMB141 million; net tier-one capital amounted to RMB106.812 billion; total net capital amounted to RMB126.769 billion. As at March 31, 2021, the Bank's total risk-weighted assets amounted to RMB978.922 billion.

As at March 31, 2021, the balance of subordinated bonds, tier-two capital bonds and non-fixed term capital bonds of the Bank amounted to RMB950 million, RMB9 billion and RMB20 billion respectively.

Shareholders and potential investors of the Bank are reminded that the above-mentioned financial information has not been reviewed or audited by the auditors of the Bank. Differences may arise between such financial information and the information disclosed in the reviewed report or audited report due to review and audit adjustments. Shareholders and potential investors of the Bank are advised to exercise caution and should not rely solely on such information when dealing in the shares of the Bank.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**LI Fuan**  
*Chairman*

Tianjin, China  
April 23, 2021

*As at the date of this announcement, the board of directors of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.*