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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Reference is made to the announcement of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) dated October 10, 2020 (the “**Announcement**”), in relation to, among others, change of joint company secretary of the Bank. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Change of Joint Company Secretary will take effect from the date when the Waiver is granted by the Hong Kong Stock Exchange. The board of directors (the “**Board**”) of the Bank is pleased to announce that the Hong Kong Stock Exchange has granted the Waiver on November 6, 2020, which is valid for a period of three years from the date of the Waiver (the “**Waiver Period**”). Therefore, the cessation of Mr. ZHAO Zhihong as a joint company secretary of the Bank and the appointment of Mr. DU Gang as a joint company secretary of the Bank took effect on November 6, 2020. The Waiver is on the following conditions:–

- (i) Mr. DU must be assisted by Ms. SO Shuk Yi Betty (“**Ms. SO**”) as a joint company secretary of the Bank during the Waiver Period; and
- (ii) the Waiver will be revoked if there are material breaches of the Listing Rules.

Before the end of the Waiver Period, the Bank must demonstrate and seek the Hong Kong Stock Exchange’s confirmation that Mr. DU, having had the benefit of Ms. SO’s assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary.

The Waiver applies to Mr. DU's appointment as a joint company secretary of the Bank only. The Hong Kong Stock Exchange may withdraw or change the Waiver if the Bank's situation changes.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
November 6, 2020

As of the date of this announcement, the Board comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. ZHANG Bingjun, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.