# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA BOHAI BANK CO., LTD. (the "Bank")
Date Submitted	05/11/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>9668</u> Descrip	otion : <u>H Shares</u>	8	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	6,200,555,000	1.00	6,200,555,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,200,555,000	1.00	6,200,555,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	c Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	11,561,445,000	1.00	11,561,445,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	11,561,445,000	1.00	11,561,445,000

#### 2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-		_	
Balance at clos	e of the mon	th _			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Dese	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (RMB): \_\_\_\_\_17,762,000,000

## II. Movements in Issued Share Capital

No. of ordinary shares									
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares					
Balance at close of preceding month	6,200,555,000	11,561,445,000	N/A	N/A					
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A					
Balance at close of the month	6,200,555,000	11,561,445,000	N/A	N/A					

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Crontod	Evereiged	Concelled	Longod		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
. <u> </u>						
( / / )						
shares						
(Note 1)						
0. 11/4						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
<u>3. N/A</u>						
shares						
(Note 1)		Toto	IA (Ordina	ry choroc)	N/A	
		TOLA	A. (Ordinal		N/A	
			(Preference			
			· ·	her class)	N/A	
Total funds raised de of options (State cur		th from exercis	se	N/A		

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares							
EGM approval date			<u> </u>				
(if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	,	,					
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
	( / /	)					
4. N/A							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
	<u> </u>	/					
			Total B.		ary shares)		_
					ce shares)		-
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			ōtal C. (Ordina	(shares)		
				ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

pursuant be issued thereto pursuant thereto as at close of	Oth	ner Movements	in Issued Share Capital					
1. Rights issue   At price : State currency   issue and allotment ( / / ) date : (dd/mm/yyyy)     Issue and allotment ( / / )   Issue and allotment ( / / )     2. Open offer   At price : State currency   Class of shares issuable (Note 1)     2. Open offer   At price : State currency   Issue and allotment ( / / )     2. Open offer   At price : State currency   Issue and allotment ( / / )     3. Placing   At price : State currency   Class of shares issuable (Note 1)     3. Placing   At price : State currency   Issue and allotment ( / / )     4. Bonus issue   Class of shares issuable (Note 1)   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A     4. Bonus issue   Issue and allotment ( / / )   N/A		Type of Issue					shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant
1. Rights issue   At price: State currency   Issue and allotment (///)     1. Rights issue   At price: State currency   Issue and allotment (///)     2. Open offer   At price: State currency   Class of shares issuable (Note 1)     2. Open offer   At price: State currency   Issue and allotment (///)     2. Open offer   At price: State currency   Issue and allotment (///)     3. Placing   At price: State currency   Class of shares issuable (Note 1)     3. Placing   At price: State currency   Issue and allotment (///)     4. Bonus issue   Class of shares issuable (Note 1)   N/A     4. Bonus issue   Issue and allotment (///)   Issue and allotment (///)     4. Bonus issue   Issue and allotment (///)   N/A				Class of shares	<u>N/A</u>			
1. Rights issue   At price : currency   date : (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     2. Open offer   At price : State currency   Issue and allotment ( / / )     2. Open offer   At price : State currency   Issue and allotment ( / / )     Bonus issue   At price : State currency   Issue and allotment ( / / )     Class of shares issuable (Note 1)   N/A     N/A   N/A     At price : State currency   Class of shares issuable (Note 1)     Issue and allotment ( / / )   ( / / )     Bonus issue   Class of shares issuable (Note 1)     Class of shares   N/A     Issue and allotment ( / / )   ( / / )     K   Class of shares issuable (Note 1)     Issue and allotment ( / / )   N/A     V/A   N/A     Issue and allotment ( / / )   N/A     KA   N/A     Issue and allotment ( / / )   ( / / )     Issue and allotment ( / / )   ( / / )     Issue and allotment ( / / )   ( / / )     Issue and allotment ( / / )   ( / / )     Issue and allotment ( / / )   ( / / ) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
(dd/mm/yyyy)   N/A   N/A     2. Open offer   At price : State currency   Class of shares issuable (Note 1)   N/A     2. Open offer   At price : State currency   Issue and allotment (//)   (//)   N/A     3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     4. Bonus issue   Class of shares currency   N/A   N/A   N/A     4. Bonus issue   Issue and allotment issuable (Note 1)   N/A   N/A     4. Bonus issue   Issue and allotment issuable (Note 1)   Issue and allotment (//)   I//     4. Bonus issue   Issue and allotment issuable (Note 1)   Issue and allotment issuable (Note 1)   Issue issuable (Note 1)	1.	Rights issue	At price : State		( / /	)		
N/A N/A				EGM approval date:	( / /	)		
2. Open offer   At price : State currency   issuable (Note 1)     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   (/ / )     Bonus issue   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   (/ / )   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A     EGM approval date: (dd/mm/yyyy)   Issue and allotment (dd/mm/yyyy)   (/ / )     EGM approval date: (dd/mm/yyyy)   Issue and allotment (dd/mm/yyyy)   (/ / )				(dd/mm/yyyy)			N/A	N/A
2. Open offer   At price : State currency   issuable (Note 1)     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   (/ / )     Bonus issue   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   (/ / )   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A     EGM approval date: (dd/mm/yyyy)   Issue and allotment (dd/mm/yyyy)   (/ / )     EGM approval date: (dd/mm/yyyy)   Issue and allotment (dd/mm/yyyy)   (/ / )								
2. Open one   At price : currency   date : (d/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     3. Placing   At price : State currency     Issue and allotment ( / / )   Issue and allotment ( / / )     (dd/mm/yyyy)   EGM approval date: ( / / )     (dd/mm/yyyy)   EGM approval date: ( / / )     (dd/mm/yyyy)   N/A     N/A   N/A     (dd/mm/yyyy)   EGM approval date: ( / / )     (dd/mm/yyyy)   N/A     Issue and allotment ( / / )   N/A     (dd/mm/yyyy)   EGM approval date: ( / / )								
(dd/mm/yyyy)   N/A   N/A     3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A     3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A     Issue and allotment date : (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)   N/A	2.	Open offer	At price : State		( / /	)		
N/A   N/A     N/A   N/A     N/A   N/A     Relation   Class of shares issuable (Note 1)     Issue and allotment date : (d/mm/yyyy)   Issue and allotment date: (/ / )     EGM approval date: (/ / )   N/A     N/A   N/A     Issue and allotment date: (/ / )   Issue and allotment date: (/ / )     Issue and allotment date: (/ / )   Issue and allotment date: (/ / )     EGM approval date: (/ / )   Issue and allotment date: (/ / )				EGM approval date:	( / /	)		
3. Placing   At price : State currency   Issue and allotment (///)     Bonus issue   At price : State currency   Issue and allotment (//)     Class of shares issuable (Note 1)   N/A     V/A   N/A     Issue and allotment (///)   Issue and allotment (///)     EGM approval date: (///)   Issue and allotment (///)     EGM approval date: (///)   Issue and allotment (///)				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3. Placing   At price : State currency   Issue and allotment (///)     Bonus issue   At price : State currency   Issue and allotment (//)     Class of shares issuable (Note 1)   N/A     V/A   N/A     Issue and allotment (///)   Issue and allotment (///)     EGM approval date: (///)   Issue and allotment (///)     EGM approval date: (///)   Issue and allotment (///)					NI/A			
3. Placing   At price : currency   idde : (idd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     N/A   N/A     VA   N/A     Class of shares   N/A     Issue and allotment   ( / / )     date : (dd/mm/yyyy)   Issue and allotment     Gate : (dd/mm/yyyy)   EGM approval date:     Gate : (dd/mm/yyyy)   Issue and allotment     Gate : (dd/mm/yyyy)   EGM approval date:     Gate : (dd/mm/yyyy)   Issue and allotment     Image: State in the image in					<u>IN/A</u>			
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 4. Bonus issue Lissue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//)	3.	Placing			( / /	)		
N/A N/A   Class of shares N/A   Glass of shares N/A   Issue and allotment ( / / )   Issue and allotment ( / / )   Issue and allotment ( / / )   EGM approval date: ( / / )   (dd/mm/yyyy) ( / / )				EGM approval date:	( / /	)		
4. Bonus issue Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	<u>N/A</u> ( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)		<u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(		)	<u>N/A</u>	<u>N/A</u>
		Total E. (Oro (Prefe	ren	ry sha ce sha ther c	ares)	N/A N/A N/A	-

Total increase / (decrease) in ordinary shares during the month	Nil
(i.e. Total of A to E): (1)	
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

As the Bank was incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "issued share capital" of the Bank.

Submitted	bv:
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Joint Company Secretary

Title:

(Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.