

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Staple your
payment
here
請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus of CHINA BOHAI BANK CO., LTD. (the “Bank”) dated June 30, 2020 (the “Prospectus”). 本申請表格所使用的詞彙與渤海銀行股份有限公司（「本行」）於2020年6月30日刊發的招股章程（「招股章程」）所界定者相同。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法管轄區要約出售或游說要約購買任何香港發售股份。若無根據美國《證券法》登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送、派發或複製（不論方式，亦不論全部或部分）本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the “Documents Delivered to the Registrar of Companies and Available for Inspection – 1. Documents Delivered to the Registrar of Companies” section in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄八「送呈公司註冊處處長及備查文件 – 1. 送呈公司註冊處處長的文件」一節所述的其他文件，已按照香港法例第32章《公司（清盤及雜項條文）條例》第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。



CHINA BOHAI BANK CO., LTD.*
渤海銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

Stock code : 9668

股份代號 : 9668

Maximum Offer Price : HK\$4.98 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價：每股H股4.98港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費（須於申請時以港元繳足，可予退還）

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: CHINA BOHAI BANK CO., LTD.
Joint Sponsors
Joint Representatives
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Co-lead Manager
Hong Kong Underwriters

致：渤海銀行股份有限公司
聯席保薦人
聯席代表
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
副牽頭經辦人
香港承銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

* The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not authorized to carry on banking and/or deposit-taking business in Hong Kong, and not subject to the supervision of the HKMA other than our local representative office in Hong Kong.

* 本行並非香港法例第155章《銀行業條例》所指認可機構，不獲授權在香港經營銀行及／或接受存款業務，亦不受限於金管局的監督（我們於香港的當地代表處除外）。

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如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期:

D日 / M月 / Y年

Number of Hong Kong Offer Shares applied for (not more than 72,000,000 H Shares) 申請香港發售股份數目(不超過72,000,000股H股)

Total amount 總額

HK\$ 港元

Name in English (in BLOCK letters) 英文姓名/名稱(請用正楷填寫)

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation in English 職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

Names of all other joint applicants in English (if any, in BLOCK letters) 所有其他聯名申請人的英文姓名/名稱(如有,請用正楷填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

1)

1)

2)

2)

3)

3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters) 香港地址(以英文填寫)及電話號碼(以正楷填寫,聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:閣下若不填寫本節,則是項認購申請將視為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫姓名/名稱及香港地址)

For internal use
此欄供內部使用

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- * (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity. 個人申請人須填寫其香港身份證號碼或（如非香港身份證持有人）護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。上述香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票（如有）上或會印有閣下或（如屬聯名申請人）排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求核實閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company;
- then the application will be treated as being made for your benefit.
- 如申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，
- 則是項申請將視作為閣下的利益提出。

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How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

<p align="center">CHINA BOHAI BANK CO., LTD. (HK\$4.98 per Hong Kong Offer Share) NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS</p>							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	2,515.09	10,000	50,301.83	200,000	1,006,036.69	7,000,000	35,211,284.22
1,000	5,030.18	15,000	75,452.76	300,000	1,509,055.04	8,000,000	40,241,467.68
1,500	7,545.27	20,000	100,603.67	400,000	2,012,073.38	9,000,000	45,271,651.14
2,000	10,060.37	25,000	125,754.59	500,000	2,515,091.73	10,000,000	50,301,834.60
2,500	12,575.46	30,000	150,905.50	600,000	3,018,110.08	20,000,000	100,603,669.20
3,000	15,090.55	35,000	176,056.43	700,000	3,521,128.42	30,000,000	150,905,503.80
3,500	17,605.64	40,000	201,207.34	800,000	4,024,146.77	40,000,000	201,207,338.40
4,000	20,120.74	45,000	226,358.26	900,000	4,527,165.11	50,000,000	251,509,173.00
4,500	22,635.83	50,000	251,509.17	1,000,000	5,030,183.46	60,000,000	301,811,007.60
5,000	25,150.92	60,000	301,811.01	2,000,000	10,060,366.92	72,000,000 ⁽¹⁾	362,173,209.12
6,000	30,181.10	70,000	352,112.84	3,000,000	15,090,550.38		
7,000	35,211.28	80,000	402,414.68	4,000,000	20,120,733.84		
8,000	40,241.47	90,000	452,716.51	5,000,000	25,150,917.30		
9,000	45,271.65	100,000	503,018.35	6,000,000	30,181,100.76		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

- Complete the form in English in **BLOCK** letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to "HORSFORD NOMINEES LIMITED — CHINA BOHAI BANK PUBLIC OFFER"; be crossed "Account Payee Only"; 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following designated branches of:

Standard Chartered Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	188 Des Voeux Road Branch	Shop No. 7 on G/F, whole of 1/F - 3/F Golden Centre, 188 Des Voeux Road Central, Hong Kong
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kowloon Bay
	Mei Foo Branch	Shop Nos. 106 - 109, 1st Floor, Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	Tai Po Branch	G/F Shop No. 2, 23-25 Kwong Fuk Road, Tai Po Market, Tai Po

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Lee Chung Street Branch	29-31 Lee Chung Street, Chai Wan, Hong Kong
Kowloon	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong, Kowloon
	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long, New Territories

CMB Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Central District Branch	189 Des Voeux Road Central
Kowloon	Mongkok Branch	B/F CMB Wing Lung Bank Centre, 636 Nathan Road

5. Your Application Form can be lodged at these times:

Tuesday, June 30, 2020 – 9:00 a.m. to 5:00 p.m.
Thursday, July 2, 2020 – 9:00 a.m. to 5:00 p.m.
Friday, July 3, 2020 – 9:00 a.m. to 5:00 p.m.
Saturday, July 4, 2020 – 9:00 a.m. to 1:00 p.m.
Monday, July 6, 2020 – 9:00 a.m. to 5:00 p.m.
Tuesday, July 7, 2020 – 9:00 a.m. to 5:00 p.m.
Wednesday, July 8, 2020 – 9:00 a.m. to 5:00 p.m.
Thursday, July 9, 2020 – 9:00 a.m. to 12:00 noon

6. The application for the Hong Kong Offer Shares will commence on Tuesday, June 30, 2020 through Thursday, July 9, 2020, being slightly longer than normal market practice of four business days. The latest time for lodging your application is 12:00 noon on Thursday, July 9, 2020. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in “10. Effect of Bad Weather on the Opening of the Application Lists” in the “How to Apply for Hong Kong Offer Shares” section of the Prospectus.

Sample

樓股

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

申請手續

- 請使用下表計算閣下應付的款項。閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

渤海銀行股份有限公司 (每股香港發售股份4.98港元) 可供申請認購香港發售股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
500	2,515.09	10,000	50,301.83	200,000	1,006,036.69	7,000,000	35,211,284.22
1,000	5,030.18	15,000	75,452.76	300,000	1,509,055.04	8,000,000	40,241,467.68
1,500	7,545.27	20,000	100,603.67	400,000	2,012,073.38	9,000,000	45,271,651.14
2,000	10,060.37	25,000	125,754.59	500,000	2,515,091.73	10,000,000	50,301,834.60
2,500	12,575.46	30,000	150,905.50	600,000	3,018,110.08	20,000,000	100,603,669.20
3,000	15,090.55	35,000	176,056.43	700,000	3,521,128.42	30,000,000	150,905,503.80
3,500	17,605.64	40,000	201,207.34	800,000	4,024,146.77	40,000,000	201,207,338.40
4,000	20,120.74	45,000	226,358.26	900,000	4,527,165.11	50,000,000	251,509,173.00
4,500	22,635.83	50,000	251,509.17	1,000,000	5,030,183.46	60,000,000	301,811,007.60
5,000	25,150.92	60,000	301,811.01	2,000,000	10,060,366.92	72,000,000 ⁽¹⁾	362,173,209.12
6,000	30,181.10	70,000	352,112.84	3,000,000	15,090,550.38		
7,000	35,211.28	80,000	402,414.68	4,000,000	20,120,733.84		
8,000	40,241.47	90,000	452,716.51	5,000,000	25,150,917.30		
9,000	45,271.65	100,000	503,018.35	6,000,000	30,181,100.76		

(1) 閣下可申請認購的香港發售股份最高數目。

- 以英文正楷填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。
- 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人為「浩豐代理人有限公司—渤海銀行公開發售」； 劃線註明「只准入抬頭人賬戶」； 	<ul style="list-style-type: none"> 由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下的姓名／名稱。銀行本票所示姓名／名稱須與閣下的姓名／名稱相同。如屬聯名申請，則銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。
<ul style="list-style-type: none"> 從閣下在香港的港元銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。該賬戶名稱必須與閣下的姓名／名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位申請人的姓名／名稱相同。 	

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（連同隨附支票或銀行本票）投入下列任何一家指定分行的收集箱：

渣打銀行（香港）有限公司

地區	分行名稱	地址
港島區	188德輔道中分行	香港德輔道中188號金龍中心地下7號舖，1樓至3樓全層
	鰂魚涌分行	鰂魚涌英皇道1027號惠安苑地下
九龍區	德福花園分行	九龍灣大業街德福花園德福中心商場P9-12號舖
	美孚分行	美孚新邨美孚廣場一樓106-109號舖
新界區	大埔分行	大埔大埔墟廣福道23-25號地下2號舖

中國銀行（香港）有限公司

地區	分行名稱	地址
港島區	利眾街分行	香港柴灣利眾街29-31號
九龍區	開源道分行	九龍觀塘開源道55號
	尖沙咀分行	九龍尖沙咀加拿芬道24-28號
新界區	教育路分行	新界元朗教育路18-24號

招商永隆銀行有限公司

地區	分行名稱	地址
港島區	總行	德輔道中45號
	中區分行	德輔道中189號
九龍區	旺角分行	彌敦道636號招商永隆銀行中心地庫

5. 閣下可於下列時間遞交申請表格：

2020年6月30日（星期二）	—	上午九時正至下午五時正
2020年7月2日（星期四）	—	上午九時正至下午五時正
2020年7月3日（星期五）	—	上午九時正至下午五時正
2020年7月4日（星期六）	—	上午九時正至下午一時正
2020年7月6日（星期一）	—	上午九時正至下午五時正
2020年7月7日（星期二）	—	上午九時正至下午五時正
2020年7月8日（星期三）	—	上午九時正至下午五時正
2020年7月9日（星期四）	—	上午九時正至中午十二時正

6. 香港發售股份申請將於2020年6月30日（星期二）開始，直至2020年7月9日（星期四）止，較一般市場慣例四個營業日略長。截止遞交申請的時間為2020年7月9日（星期四）中午十二時正。本行將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟僅受招股章程「如何申請香港發售股份」一節「10. 惡劣天氣對開始辦理申請登記的影響」所述天氣狀況所影響。

Sample 樣本



CHINA BOHAI BANK CO., LTD.*

渤海銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of any shares in the Bank and/or any of its subsidiaries;
 - are a director, supervisor or chief executive officer of the Bank and/or any of its subsidiaries;
 - are a close associate (as defined in the Listing Rules) of any of the above;
 - are a core connected person (as defined in the Listing Rules) of the Bank or will become a core connected person of the Bank immediately upon completion of the Global Offering; or
 - have been allocated or have applied for any International Offer Shares or otherwise participate in the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorize the Bank and/or the Joint Representatives (or their agents or nominees), as agents of the Bank, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the PRC Company Law, the Special Regulations and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Bank, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their

respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);

- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares nor participated in the International Offering;
- agree to disclose to the Bank, the H Share Registrar, receiving banks, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisors and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Bank, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisors will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Bank to place your name(s) on the Bank's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Bank and/or its agents to send any H Share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria mentioned in "Personal Collection" section in the Prospectus to collect H Share certificate(s) and/or refund cheque(s);
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Bank and the Joint Representatives will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider by you or by any one as your agent or by any other person; and

* The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not authorized to carry on banking and/or deposit-taking business in Hong Kong, and not subject to the supervision of the HKMA other than our local representative office in Hong Kong.

- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as an agent for or for the benefit of that person or by that person or by any other person as an agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorized attorney, the Joint Representatives may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Thursday, July 9, 2020. Applicants are required to pay the maximum Offer Price of HK\$4.98 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Joint Representatives (on behalf of the Underwriters) and the Bank on or before Sunday, July 12, 2020, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Bank expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, July 15, 2020 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Bank's website at www.cbhb.com.cn. Results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available on the above websites.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Hong Kong Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 288,000,000 Offer Shares, representing 10% of the total number of the Shares initially being offered under the Global Offering (before any exercise of the Over-allotment Option)) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$4.75 per Offer Share) stated in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by the Application Form, you may collect your refund cheque(s) and/or H Share certificate(s) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 15, 2020 or such other date as notified by the Bank in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorize any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorized representative must bear a letter of authorization from your corporation stamped with your corporation's chop. Both individuals

and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar.

If you do not collect your H Share certificate(s) and/or refund cheque(s) personally within the time specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or H Share certificate(s) will be sent to the address on the relevant Application Form on or before Wednesday, July 15, 2020, by ordinary post and at your own risk.

No receipt will be issued for application money paid. The Bank will not issue temporary documents of title.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Bank will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Bank will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. The refund procedures are stated in "14. Dispatch/Collection of H Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "How Many Applications Can You Make"; and
- "Circumstances in Which You Will Not Be Allotted Offer Shares".

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("**Representatives**") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.



CHINA BOHAI BANK CO., LTD.*

渤海銀行股份有限公司*

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
- 如閣下為公司，則申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表職銜及蓋上公司印章。
- 閣下必須身處美國境外且並非美籍人士(定義見美國《證券法》S規例)，亦非中國法人或自然人。
- 除《上市規則》批准外，下列人士概不得申請認購任何香港發售股份：
 - 本行及／或其任何附屬公司任何股份的現有實益擁有人；
 - 本行及／或其任何附屬公司的董事、監事或行政總裁；
 - 上述任何人士的緊密聯繫人(定義見《上市規則》)；
 - 本行核心關連人士(定義見《上市規則》)或緊隨全球發售完成後將成為本行核心關連人士的人士；或
 - 已獲分配或已申請認購任何國際發售股份或以其他方式參與國際發售的人士。

乙、如閣下為代名人

閣下作為代名人可提出超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙、填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本行及／或作為本行代理的聯席代表(或彼等的代理或代名人)，為按照公司章程的規定將閣下獲分配的任何香港發售股份以閣下名義登記而代表閣下簽立任何文件及代閣下辦理一切必需事宜；
- 同意遵守《公司條例》、《公司(清盤及雜項條文)條例》、《中國公司法》、《特別規定》及公司章程；
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，提出申請時亦僅依賴招股章程所載資料及陳述，閣下不會依賴任何其他資料或陳述(招股章程任何補充文件所載者除外)；
- 確認閣下知悉招股章程內有關全球發售的限制；
- 同意本行、聯席保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、承銷商、彼等各自

的董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；

- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)任何國際發售股份，亦無參與國際發售；
- 同意應本行、H股過戶登記處、收款銀行、聯席保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、承銷商及／或彼等各自的顧問及代理的要求，向其披露有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本行、聯席保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商和彼等各自的任何高級人員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請將受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白香港發售股份不曾亦不會根據美國《證券法》登記；及(ii)閣下及閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例)，或屬於S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或分配予閣下但少於申請數目的香港發售股份；
- 授權本行將閣下的姓名／名稱列入本行股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本行及／或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請的排名首位申請人寄發任何H股股票及／或任何退款支票，郵誤風險由閣下承擔，除非閣下符合招股章程「親身領取」一節所述領取H股股票及／或退款支票的條件；
- 聲明及表示此乃閣下為本身或為其利益提出申請的人士所提出及擬提出的唯一申請；
- 明白本行及聯席代表將依賴閣下的聲明及陳述而決定是否向閣下配發任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；
- (如閣下為本身利益提出申請)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請；及

* 本行並非香港法例第155章《銀行業條例》所指認可機構，不獲授權在香港經營銀行及／或接受存款業務，亦不受限於金管局的監督(我們於香港的當地代表處除外)。

- (如閣下作為代理為另一人士的利益提出申請) 保證
(i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請；及(ii) 閣下獲正式授權作為該其他人士的代理代為簽署申請表格或發出電子認購指示。

丁、授權書

如閣下透過授權代理人提出申請，聯席代表可按其認為合適的任何條件(包括出示代理人獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及香港發售股份的分配

預期發售價會於2020年7月9日(星期四)或前後釐定。申請人須繳付每股香港發售股份4.98港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費。倘若聯席代表(代表承銷商)與本行並無於2020年7月12日(星期日)或之前協定發售價，則全球發售將不會進行。截止辦理認購申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本行預期於2020年7月15日(星期三)在《南華早報》(以英文)及《香港經濟日報》(以中文)以及在香港聯交所網站 www.hkexnews.hk 及本行網站 www.cbhb.com.cn 公佈最終發售價、國際發售的踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證／護照／香港商業登記號碼亦會於上述網站公佈。

香港公開發售與國際發售之間的發售股份分配將根據招股章程「全球發售的架構」一節所述者予以調整。具體而言，聯席代表可將國際發售的發售股份重新分配至香港公開發售以滿足香港公開發售項下的有效申請。根據香港聯交所發出的指引信HKEx-GL91-18，倘有關重新分配並非根據《上市規則》第18項應用指引進行，該重新分配後可重新分配至香港公開發售的發售股份總數上限不得超過初步分配至香港公開發售的兩倍(即288,000,000股發售股份，佔全球發售項下初步提呈發售股份總數10%(行使任何超額配股權前))，且最終發售價應釐定為招股章程所述指示性發售價範圍的低位數(即每股發售股份4.75港元)。

如閣下成功申請認購香港發售股份(全部或部分)

如閣下申請認購1,000,000股或以上香港發售股份且已提供申請表格所規定全部資料，閣下可於2020年7月15日(星期三)上午九時正至下午一時正或本行在報章上公佈的其他日期，前往H股過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖)領取閣下的退款支票及／或H股股票。

如閣下為個人申請人並合資格親身領取，閣下不得授權任何其他人士代為領取。如閣下為公司申請人並合資格派人領取，閣下的授權代表須攜同蓋上公司印章的公司授權書領取。個人及授權代表於領取時均須出示H股過戶登記處接納的身份證明文件。

如閣下並無在指定領取時間內親身領取H股股票及／或退款支票，有關H股股票及／或退款支票將立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下承擔。

如閣下申請認購1,000,000股以下香港發售股份，閣下的退款支票及／或H股股票將於2020年7月15日(星期三)或之前以普通郵遞方式寄往有關申請表格所示地址，郵誤風險由閣下承擔。

本行不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退回股款

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本行將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。如發售價低於最高發售價，本行將不計利息退回多繳申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。有關退款程序載於招股章程「如何申請香港發售股份」一節「14.寄發／領取H股股票及退回股款」。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填交本申請表格的效用」一節的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「如閣下成功申請認購香港發售股份(全部或部分)」；及
- 「退回股款」。

招股章程「如何申請香港發售股份」一節的以下部分在香港結算代理人作為本表格簽署人的情況下並不適用：

- 「閣下可提交的申請數目」；及
- 「閣下不獲配發發售股份的情況」。

閣下提供給香港中央證券登記有限公司的資料的有關影響

香港中央證券登記有限公司和其有關聯的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Bank and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Bank or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Bank or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Bank and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Bank;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Bank, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Bank and its subsidiary;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Bank and the H Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Bank and its H Share Registrar relating to the securities holders will be kept confidential but the Bank and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Bank's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Bank or the H Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Bank and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Bank or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Bank and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our H Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本行及其H股過戶登記處有關個人資料和香港法例第486章《個人資料（私隱）條例》（「《條例》」）方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人申請證券或以本身名義轉讓或受讓證券時或尋求H股過戶登記處的服務時，必須向本行或其代理及H股過戶登記處提供準確個人資料。未能提供所要求的資料可能導致閣下的證券申請遭拒絕或延遲受理或本行或H股過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的H股股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本行及H股過戶登記處。

2. 用途

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票（如適用）、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本行證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本行證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本行及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本行及H股過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本行及其H股過戶登記處所持有關證券持有人的個人資料將會保密，但本行及其H股過戶登記處可以在為達到上述任何用途之必要情況下，向下列任何人士披露、索取或轉交（無論在香港境內或境外）有關個人資料：

- 本行委任的代理，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- （如證券申請人要求將證券存於中央結算系統）香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本行或H股過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另有規定者；及
- 與證券持有人進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本行及其H股過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本行或H股過戶登記處是否持有其個人資料、有權索取有關資料的副本及更正任何不準確資料。本行和H股過戶登記處有權就處理該等要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本行註冊地址送交公司秘書，或向本行的H股過戶登記處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。